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Biogeography a key influence on distal forelimb variation in horses through the Cenozoic

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Abstract

Locomotion in terrestrial tetrapods is reliant on interactions between distal limb bones (e.g. metapodials and phalanges). The metapodial-phalangeal joint in horse (Equidae) limbs is highly specialised, facilitating vital functions (shock absorption; elastic recoil). While joint shape has changed throughout horse evolution, potential drivers of these modifications have not been quantitatively assessed. Here, I examine the morphology of the forelimb metacarpophalangeal (MCP) joint of horses and their extinct kin (palaeotheres) using geometric morphometrics and disparity analyses, within a phylogenetic context. I also develop a novel alignment protocol that explores magnitude of shape change through time, correlated against body mass and diet. MCP shape was poorly correlated with mass or diet proxies, although significant temporal correlations were detected at 0–1 Ma intervals. A clear division was recovered between New and Old World hippocrionin MCP morphologies. Significant changes in MCP disparity and high rates of shape divergence were observed during the Great American Biotic Interchange, with the MCP joint becoming broad and robust in two separate monodactyl lineages, possibly exhibiting novel locomotor behaviour. This large scale study of MCP joint shape demonstrates the apparent capacity for horses to rapidly change their distal limb morphology to overcome discrete locomotor challenges in new habitats. †

Keywords:- Equidae – geometric morphometrics – locomotion – metacarpal – OPA
Introduction

Locomotion in terrestrial, volant, and aquatic tetrapods is heavily influenced by the interactions between metapodials and phalanges [1–3]. One of the most recognisable and highly specialised metapodial-phalangeal joints in mammals is the ‘fetlock’ joint present in the feet of horses (Equidae) [4,5]. The transition of the equid forelimb from a tetradactyl (four-toed) condition to the modern monodactyl (one-toed) horse (*Equus* spp.) is a well-known example of morphological macroevolution [6]. The sister family to equids within Equoidea (the palaeotheres; Palaeotheriidae) also underwent digit reduction from tetradactyly to tridactyly (three-toes) during the Eocene and early Oligocene [7]. Eocene equids and palaeotheres were browsers with brachydont (low-crowned) dentition; species rarely exceeded 100kg in body mass [8,9]. The last palaeotheres died out in the Oligocene of Eurasia, whereas equids proliferated in North America and began to evolve higher-crowned (hypsodont) cheek teeth [10,11]. Hypsodont dentition counteracted the higher percentage of grit and phytoliths in equid diets as they exploited more open (grassland) habitats [12]. Increases in hypsodonty were concurrent with increases in body size for many equid clades [10,13], with increasing reliance on the central digit for locomotion as the side digits became more reduced [6]. By contrast, palaeotheres evolved large sizes in the Eocene (e.g. [8]) prior to their near-complete disappearance at the “Grande Coupure” [14]. Turnover events, such as regional extinctions and biogeographical dispersals, have not been examined as impactors of equoid locomotor evolution, despite multiple such events occurring throughout the Cenozoic [15–17]. Shifts in metapodial-phalangeal joint morphology during novel habitat exploitation may demonstrate the functional plasticity of the joint in equoids. For example, prominence of the metacarpal sagittal ridge would indicate an increase in stability and reduction in adduction or abduction at the joint [18]; similarly, mediolateral expansion of the metacarpal head would dissipate compressive forces associated with body mass increases [19].

In this study, I investigate the morphology of the central forelimb metapodial joint surface, the metacarpophalangeal joint (MCP joint), across Equoidea. The forelimb was chosen as, unlike the hind
Using a geometric morphometric approach to quantify metacarpophalangeal joint shape, I combine traditional and novel alignment protocols to assess the magnitude of divergence in each phenotype from an ancestral morphology, and examine shape changes with respect to intrinsic biological traits (mass/tooth crown height) and extrinsic environmental drivers. As digit reduction and the adoption of the spring-foot morphology in equids predate the evolution of hypsodont dentition [20], I do not anticipate a strong temporal correlation between changes in MCP joint shape and hypsodonty. However, due to the intimate link between body mass and limb bone dimensions [21], I predict MCP joint shape changes will be correlated with temporal fluctuations in body mass. Finally, I anticipate that regional extinctions and dispersal events will be reflected in morphofunctional changes in metacarpophalangeal joint shape.

**Methodology**

*Specimen sampling and phylogeny*

A total of 217 distal third metacarpals were laser surface scanned representing 55 species of extant and extinct equoids. As a broad phylogenetic analysis of all equoid relationships is presently unavailable, I constructed an informal phylogenetic supertree in Mesquite v.3.04 from nineteen published sources, incorporating all equids and palaeotheres in the study, and exported to R v.3.6.3 [22]. The phylogeny was time calibrated using occurrence data from the Palaeobiology Database. I applied two distinct time calibration procedures (maximum and minimum ages) to account for uncertainty of node ages using ‘paleotree’ v3.3.25 [23]. Additional details related to the laser scanner specifications and phylogenetic reconstruction can be found in Supplementary Information.

*Geometric Morphometrics*

Metacarpophalangeal (MCP) joint morphology was quantified using 17 Type II landmarks [24] representing homologous features on the metacarpal head, applied in Landmark Editor v.3.0 [25] (Figure 1a; Figure S1). Configurations were subjected to two alignment procedures. Generalised procrustes analysis (GPA) yielded overall Procrustes coordinates which were used for principal
components analysis (PCA) to examine patterns of shape variation across the sample; the time-
calibrated phylogeny was mapped onto the PCA to generate a phylomorphospace using ‘phytools’
v.0.7-20. Secondly, raw landmark coordinates were individually aligned against a hypothetical ancestral
equoid metacarpal shape using an iterative ordinary procrustes analyses (OPA) to calculate the
magnitude of shape divergence between each tip taxon and the ancestor using the procOPA() function
in ‘shapes’ v.1.2.5 [26]. This method reduces data transformation while determining which MCP joints
changed shape most greatly from their ancestral morphology. Resultant species averaged divergence
magnitudes (ordinary sums of square distances; OSS) were used as a proxy for MCP joint divergence
from the ancestral shape. Details of ancestral shape generation and iterative OPA can be found in
Supplementary Information. MCP joint divergence values were examined on the time-calibrated
phylogeny to estimate rates of shape divergence from the ancestral morphology through time using
‘geiger’ v.2.0.6.4, ‘phytools’ v.0.7-20 and ‘RRphylo’ v.2.4.0 [27–29]. Due to uncertainty of branching
ages, rates of trait evolution were estimated for both maximal and minimal ages of taxa; results were
compared using ccf() function in ‘stats’ v.3.6.3 [30] to identify correlated shifts at nodes. Rate shifts
were then projected onto the phylomorphospace. Node rates are provided in Table S2.

Disparity

I utilised the dispRity v.1.2.3 package [31] to assess MCP joint disparity across four turnover events:
the “Grande Coupure” (33.9 Mya); Mid-Miocene Climatic Optimum (MMCO; c.18–14 Mya); the
Vallesian “Crisis” (9–11 Mya); and the formation of the Isthmus of Panama (2–4 Mya). Disparity was
calculated using sum of variances metric with a bootstrapping procedure (500 iterations) based on
Principal Component scores for taxa either side of each turnover event, with non-parametric Wilcoxon
tests for significant differences conducted in ‘stats’ v.3.6.3. Results from different bootstrapping
regimes (2000, 1000, 500, 250 iterations) indicated the necessity for an alpha value of 0.01 (99%
confidence) for disparity results to avoid false positives; see Supplementary Information for details.

Covariates
Hypsodonty index (M2 crown height ÷ M2 crown width; [32]) and natural logarithm of body mass were used as covariates for comparison with MCP joint shape coordinates and divergence values; sources, values and calculations for covariates can be found in the Supplementary Information. Covariates were regressed against GPA-aligned shape coordinates using a Phylogenetic Partial Least Square (PPLS) regression in MorphoJ [33] using independent contrasts to account for phylogenetic relatedness. Hypsodonty, body mass and MCP joint divergence magnitudes were tested for overall correlation using a Phylogenetic Generalised Least Square (PGLS) regression for univariate data using ‘caper’ 1.0.1. Finally, first differences between average hypsodonty, body mass and MCP joint divergence magnitudes were calculated for successive time-bins and the time series were tested for cross-correlations using the \texttt{ccf()} function in ‘stats’ v.3.6.3. Further details of correlation analyses can be found in the Supplementary Information.

**Results**

*Metacarpal Morphology and Rates of Evolution*

The morphological variation in metacarpophalangeal (MCP) joint using fixed point landmarks on the metacarpal head was visually examined using a phylomorphospace (Figure 1a-b), with rates of MCP joint divergence plotted onto the phylogeny of equoids (see also Figure S2). MCP joint divergence for the maximum and minimum branch length protocols were compared using cross-correlation; patterns of trait evolution between nodes corresponded significantly and strongly (R = 0.727). Hereafter, rates of evolution along branch lengths will refer to those from the maximum ages tree (see Supplementary Information 7: Figure S2).

Basal equoid MCP joint morphologies are characterised by relatively broad metacarpal heads, sagittal ridges restricted to the palmar aspect (articulating only with the sesamoids), and prominent collateral ligament attachments (Figure 1b; wireframes). Species exhibiting this morphology include palaeotheres and ‘hyracotheres’, all of which occupy regions of negative PC1 and PC2 phylomorphospace (Figure 1b). Rates of MCP joint divergence in basal equoids are similar to the average rate for the entire tree (Figure 1b; Table S2). The MCP joint divergence magnitude of anchitheres (*Mesothippus, Miohippus,*...
Hypohippus, Anchitherium) also exhibits evolutionary rates similar to background rate of 0 (Figure 1a; Figure S2). Despite no discernible shift in evolutionary rate, anchithere demonstrate a gradient of MCP joint morphology, culminating in the derived Equus-sized Hypohippus exhibiting a flared metacarpal head with broad articulations (akin to modern equids), but retaining a low, discrete dorsal (anterior) sagittal ridge (Figure 1; green triangles). The first major reduction in MCP joint divergence rate is observed between anchithere and Archaeohippus–Parahippus group (Figure 1b; node 70-72; Figure S2). Archaeohippus and Parahippus exhibit mediolaterally narrow metacarpals with more prominent sagittal ridges than anchithere (Figure 1b-d), similar in shape to the derived New World (NW) hipparionins (Figure 1b-d), with which these species share small body sizes (Table S3). Overall, the tribe Equini (non-hipparionin equines) exhibit limited changes from the average rate of MCP joint divergence. Equinin MCP joint shapes occupy exclusively positive PC2 morphospace (Figure 1b, d), defined by a strongly prominent sagittal ridge and outwardly flared articulation surfaces (Figure 1b, d; wireframes). The most notable rate changes within the Equini occur within the South American endemics Hippidion principale (higher rate of divergence than average) and Equus (Amerhippus) santaeelenae (lower rate of divergence than average for the tree). Several South American equinins developed highly robust metapodial morphologies (Figure 1b; top left of morphospace) not present prior to the invasion of South America, exhibiting very broad metacarpal heads, prominent collateral ligament attachments and steep sagittal ridges. The opposite is true for the Hipparionini; a very sharp increase away from the average metacarpal divergence rate is observed at the base of this clade (node 97-98; Figure S2) as it splits from the stem equine Merychippus-morphology (Figure 1b; Figure S2 & S9). NW hipparionins exhibit mediolaterally narrow metapodials, with strongly flared phalangeal and sesamoid joint articulations, and prominent sagittal ridges keeping the phalanges in near-parasagittal rotation. Several taxa, such as Nannippus penninsulatus, plot the farthest from the basal equid (‘hyracother’) MCP joint condition (Figure 1b, c-d; Figure S9), and exhibit some of the highest MCP joint divergence magnitudes (Table S1). A rapid increase in rate of MCP joint evolution occurs at the origin of Old World (OW) hipparionins (node 104+105; Figure S2). This rate shift is associated with a mediolateral expansion of the metacarpal head, resulting in OW hipparionin MCP joint morphologies similar to derived anchithere (Figure 1b; Table S3; Figure S9). OW hipparionins (with the exception
of the highly robust *Eurygnathohippus albertense*) exhibit a narrower range of MCP joint divergence magnitudes by contrast to NW hipparionins (Table S3). Following the initial rate increase at the origin of OW hipparionins, rates of MCP joint divergence remain close to the baseline rate of evolution (Figure 1b; Table S2; Figure S2 & S9).

**Disparity across turnover events**

Results from comparisons in MCP joint shape disparity (based on PC scores for all axes) across turnover events are displayed in Figure 1e. Disparity significantly drops across the “Grande Coupure” (33.9 Mya) \( (p < 0.01) \), reflecting the loss of almost all palaeothere species; the resultant disparity in the earliest Oligocene is low, but poorly resolved due to low species count. Although equid taxon diversity increases through the Mid-Miocene Climatic Optimum (c.18–14 Mya), analyses do not suggest well supported significant differences in MCP joint disparity. This may be due to low sampling of taxa following the MMCO; however, the existence of a broad range of MCP joint morphologies between anchitheriine and stem equinines lends support to a non-significant result. The Vallesian turnover event (11–9.7 Mya) also yielded no significant difference in MCP joint disparity. Highly significant differences in MCP joint disparity were observed \( (p < 0.01) \) between the onset of the Panamanian Isthmus and its completion (c.4–2 Mya). The co-occurrence highly derived South American equids drove this significant increase in MCP joint disparity; removal of South American equinins results in a significant decrease (rather than increase) in disparity (Figure S8). Significance values for all disparity comparisons are tabulated in Table S6.

**Correlation Analyses**

Phylogenetic generalised least squares regressions of MCP joint divergence magnitudes against intrinsic biological traits revealed weak significant correlations between equoid MCP joint divergence magnitudes and hypsodonty \( (R^2 = 0.126; p < 0.01) \) and body mass \( (R^2 = 0.021; p = 0.01) \); no significant PGLS correlation was detected between hypsodonty and body mass \( (R^2 = 0.000; p = 0.969) \) (Figure S4; Table S4). Phylogenetic partial least squares regressions of Procrustes aligned shape variables against
hypsodonty and body mass show weak and non-significant correlations between equoid MCP joint shapes (hypsodonty (RV = 0.077; PLS correlation = 0.488; correlation p = 0.209) or body mass (RV = 0.070; PLS correlation = 0.413; correlation p = 0.579; Figure S5; Table S5)).

Cross-correlations comparing first differences of average MCP joint divergence magnitudes with hypsodonty and body mass through time suggest weak but significant temporal correlations between 0 Ma and 1 Ma lag time (MCP joint divergence vs. hypsodonty: 0 Ma R = 0.367, -1 Ma R = 0.296; MCP joint divergence vs. body mass: -1 Ma R = 0.364) (Figure S6). These significant correlations indicate shifts in average joint divergence are correlated positively with concurrent changes hypsodonty (0 Ma), and also weakly positively correlated with changes in hypsodonty and body mass which occurred c.1 Ma later (Figure S6). Fluctuations in body mass and hypsodonty index are recovered as strongly and significantly temporally correlated (0 Ma R = 0.939) (Figure S6).

Discussion

This study set out to quantify the evolution of the metacarpophalangeal (MCP) joint of equoids across a broad temporal and geographical scope, to investigate its relationship to size and diet proxies, and examine whether turnovers or geographical dispersals correlated with significant changes in shape or rate of shape evolution. Results support weak but significant temporal correlations between changes in hypsodonty (diet proxy) and body mass with changes in the locomotor morphology of equoids; however, overall correlations between these traits are comparatively weak. This study also highlights discrete rate shifts in metacarpophalangeal joint evolution, with some changes in metacarpophalangeal joint disparity occurring in correspondence with environmental drivers, namely extinction events and biogeographical dispersals.

Correlation of Shape, Size and Ecology

Correlating morphological traits of biological organisms should be carried out while maintaining the understanding that those traits all comprise the animal as a whole, rather than necessarily standing alone as features uninfluenced by other aspects of the biology of the organism [34]. With this understanding,
there comes an expectation that certain aspects of an animal’s biology will change together, or will be somewhat correlated (i.e. integrated traits). Within the present study, correlation analyses indicated weak correlations between hypsodonty and MCP joint shape (Figures S3-S5; Tables S3-S5), with exceptionally weak coefficients when incorporating phylogeny (Tables S4-S5). Surprisingly, shifts in metacarpophalangeal (MCP) joint shape and tooth crown height (hypsodonty) were shown to be significantly correlated using cross-correlation of first differences, within a temporal range of 0–1 Ma (Figure S6). In other words, a significant positive correlation exists between changes in hypsodonty occurring concurrently ($R = 0.367$) or 1 Ma later ($R = 0.296$) than changes in MCP joint shape (Figure S6). These positive correlations were significant, but not strong. Although phylogenetic relatedness could not be accounted for in cross-correlation analyses, results from overall phylogenetic regressions suggested a decrease in both regression coefficients and statistical significance with the inclusion of phylogenetic information (Figure S4-S5; Table S4-S5). Fluctuations in average MCP joint divergence magnitude correlated predominantly with fluctuations in hypsodonty throughout the late Cenozoic (Figure S7), suggesting the potential for higher integration between changes in feeding and locomotor morphology within species from the Miocene to Holocene than pre-Miocene. Despite NW and OW hipparionin MCP joint shape differing (Figure 1b), successive replacement of earlier species by later ones in both lineages likely lead to the consistent MCP joint disparity signal observed (Figure 1c-d); this contrasts with overall hypsodonty and body mass patterns within equids [e.g. 10,32]. Correlations of body mass with MCP joint morphology indicate a similar pattern, with overall correlations suggesting weak, and in some cases non-significant, relationships (Figures S3-S5; Tables S3-S5). Again, cross correlations suggest weak but significant positive temporal correlation between average changes in body mass and average MCP joint divergence magnitude ($R = 0.364$) in the sample. Notable temporal correlations between average body mass and MCP joint divergence occur at the origins of *Palaeotherium* genus (38 Mya) and the origin of the subfamily Equinae (13.6 Mya) (Figure S7).

As recent authors have hypothesised (e.g. [35–37]), the interplay between intrinsic biological traits (in addition to body mass) and extrinsic ecological factors is most likely associated with selection pressures at local or species-level scales, with multiple micro-evolutionary changes leading to the patterns of
morphological expression observed in the equid locomotor and feeding apparatuses. This study demonstrates that derived and highly hypsodont NW hipparionins (such as *Nannippus*) drive MCP joint morphological variation into new regions of morphospace (Figure 1b; positive PC1 region), quite separate from ancestral basal Equinines (Figure 1; red triangles), and also separate from derived equinins and OW hipparionins (Figure 1b). Small body masses (ranging from ~50–150 kg; see also [32]) coupled with quite unique MCP joint morphology and high-crowned teeth represent a local-level suite of biological traits exhibited by NW hipparionins. The youngest of these genera (*Nannippus*) were in potential competition with the increasingly large and monodactyl equinins (e.g. *Astrohippus* and *Dinohippus*). Competition avoidance may therefore have driven *Nannippus* to retain very small body sizes (~50–75 kg) so as not to compete directly with large equinins in a shared feeding niche [37]. Consequently, their distal limbs would not be selected for high loading due to increased body masses, leading to gracile MCP joint morphologies (Figure 1b). This study suggests that temporal correlations between shifts in locomotor morphology, body mass and dietary proxies are tenuously linked, with correlations in small numbers of species displaying a combination of traits driving the divergence of the organism as a whole (Figure 1; Figure S7–S8). Results compliment other large-scale investigations into equid ecology and macroevolution [10,32]. Staggered increases in dental mesowear [10], body mass, hypsodonty [10,32] and MCP joint divergence through the Miocene and Pliocene are suggestive of localised or species-specific changes affecting the overall increase in these trait values (Figure S7, also see [10]). By contrast, diversification pulses have not been shown to closely correlate with phenotypic evolution in equids [32]; my results corroborate these findings, with no significant increase in MCP joint disparity during the Miocene (Figure 1e) despite it being regarded as an epoch of accelerated equid diversification [e.g. 38]. Diversity dynamics in equids have also previously been linked to geographical dispersals [32], which offer release from ecomorphological constraints. Biogeographical and turnover signals were recovered in this morphological study, with two events exhibiting significant impact on equoid locomotor morphology: the “Grande Coupure” (Eocene-Oligocene Extinction Event), and the migration of equinins into South America.

*Extinction, Migration and Morphological Disparity*
The Cenozoic has played host to many faunal turnover events [e.g. 40, 41]. The four events investigated in this study were anticipated to demonstrate shifts in MCP joint morphology and rates of morphological change due to their established impact on equoid community structure. Biological changes (e.g. morphology) on any temporal or spatial scale as a response to migration or localised extinction are difficult to pinpoint [39]; however, loss of phenotypic diversity following extinction events is a well-known phenomenon. The “Grande Coupure” extinction event is clearly reflected in the results of this study with a highly significant decrease in MCP joint disparity ($p < 0.01$) across the Eocene-Oligocene boundary (Figure 1c-e; Figure S7; Table S6). The “Grande Coupure” is well recognised in Europe [41], but has yet to be associated with widespread community changes in North America [42]. The results of the present study indicate that global equoid locomotor diversity across the Eocene-Oligocene boundary was dramatically reduced with the loss of multiple palaeothere taxa (Figure 1c-e). The diversity of form in palaeothere locomotor anatomy has recently been quantitatively examined [8]. Equoid disparity prior to the “Grande Coupure” supports these previous findings, and the loss of phenotypic diversity following the extinction of the morphologically diverse genus *Palaeotherium* (Figure 1c-e) is therefore an unsurprising result from this study. Morphological examination of *Plagiolophus minor* (of one of the few palaeotheres to persist beyond the “Grande Coupure”) has highlighted potential locomotor advantages for small, cursorial ungulates in the drier, cooler habitats of post-Eocene Europe [8, 43]. The placement of plagiolophine MCP joints in morphospace suggests that the sagittal keel of these species was less prominent than in contemporaneous true equids at this early stage of their evolution (Figure 1b, Figure S8; green triangles). The development of the sagittal keel through equid evolution has been associated with increasing MCP joint range of motion [4] and stability in straight line running [18]. Such a subtle difference in the MCP joint is unlikely to have played a strong role in the ultimate extinction of palaeotheres, and given a lack of experimental evidence this study will not ascribe any specific adaptive advantage to the equid MCP joint over that of palaeotheres in the aftermath of the “Grande Coupure”. Although these taxa have been known to science for hundreds of years, further comparative studies of Eocene equid and palaeothere locomotor morphology will be required to decipher any locomotor advantage in the equid distal limb apparatus above that of palaeotheres. However, locomotor advantage may play a key role in explaining the increase in disparity following...
the formation of the Panamanian Isthmus (Figure 1e) and subsequent migration of equids into South America.

The formation of the Isthmus of Panama offered a land-bridge for North American equids to disperse into South America in the late Pliocene [44]. Two genera of equinins (Equus (Amerhippus) and Hippidion) are known to have made this transition prior to 2.5 Mya, and both genera include species with highly robust metapodia [45]. The extremely broad MCP joints of Hippidion spp., E. (Amerhippus) andium and E. (A.) neogaeus place them as some of the most divergent MCP joints in this study (Figure 1b-d; Table S1). Following the Panamanian Isthmus completion, MCP joint disparity and average MCP joint divergence magnitude decline (Figure 1e; Figure S7). Disparity increase is driven by the presence of robust South American species (Figure S8), which explore new regions of metacarpal morphospace (negative PC1 / positive PC2; Figure 1c-d). The metacarpal head of South American equinins is broader than other equinin species (Figure 1b), a morphology present in both large (~520kg) and small (~220kg) taxa [46], and species with high and mid-range hypsodonty values (e.g. E. (A.) neogaeus = 4.0; Hi. devillei = 2.4) [32]. Biogeographical evidence supports an initial migration of both genera south along the Andes [44]; the closest phylogenetic relatives to the extremely robust E. (A.) andium and E. (A.) neogaeus do not exhibit highly robust metacarpal morphologies (e.g. E. (A.) insulatus; Figure S5).

Fossils of the most robust taxa (Hippidion and E. (A.) andium) have been found at altitudes between 2000–3900m, whereas the younger and less robust E. (A.) insulatus and E. (A.) santaeelenae are known from lower altitudes (100–2500m; altitudes from Paleobiology Database). High-altitude habitat occupation by robust equinins may represent evidence of a perissodactyl form of a ‘low-gear’ locomotor morphology [47]. Low-gear locomotion is a method of low-speed walking in mountainous terrain exhibited by a wide range of artiodactyls, often associated with short and broad distal limb bones [48]. This phenomenon is known within insular populations evolving in predator-free environments [47], and is also exhibited in bovine artiodactyls inhabiting mountainous regions with low topographical complexity [48]. The robust South American equinin metapodials with broad articular surface to dissipate loading forces, large areas for collateral, and suspensory ligament attachment [49] would have conferred a high degree of stability for the distal monodactyl forelimb [50], ideal for negotiating
unstable or inclined substrates [48]. These convergent morphologies between two monodactyl lineages suggest that equinins migrating to South America underwent similar selective pressures to their locomotor apparatus, potentially resulting in a ‘low-gear’ locomotor mode akin to mountain-dwelling artiodactyls [48]. Evolutionary rates evidence suggests that MCP joint divergence in *Hi. principale* was much faster than the base rate (Figure 1b; Figure S2), and the same is true for the clade enclosing *E. (A.) andium* and *E. (A.) neogaeus* (compared to their closest relative *E. (A.) santaeelenae*) (Figure 1; Figure S2 & S9). Although experimental evidence will be required before a more definitive conclusion can be made, the results from this study lead me to hypothesise that the robust metapodials of South American equinins were the result of a rapid convergent response to a localised selection pressure in the form of a more steeply inclined, higher altitude habitat than monodactyl equids had previously encountered [44]. Evidence from generations of selective breeding of domestic horses (*E. caballus*) demonstrate the capacity for equids to exhibit highly variable limb morphologies under artificial selection (e.g. [51]). The morphological response to local environment in robust South American equinins also occurred over a short geological time, with high evolutionary rates particularly in the hippidiform lineage (Figure 1b; Figure S2). These results demonstrate the apparent ability for monodactyl equids to rapidly modify their distal locomotor apparatus in response to localised habit demands.

**Conclusions**

The metacarpophalangeal (MCP) joint is a pivotal anatomical unit for understanding the locomotor evolution of equoids. In this study, I developed a novel, iterative alignment procedure to quantify divergence from ancestral morphology, and related changes in the distal metacarpal across a broad spatiotemporal sample of equoids. Contrary to initial expectations, both body mass and hypsodonty showed limited correlation with MCP joint shape; however, significant temporal correlations between all three traits were identified. A significant decrease in MCP joint disparity was recovered at the Eocene-Oligocene Extinction Event with the loss of many morphologically diverse palaeotheres; however, MCP joint disparity through Miocene turnover events was revealed to be stable, perhaps indicating consistent locomotor demands during the radiation of equids during the middle Miocene.
Most notably, the dispersal of equinins into South America yielded a dramatic increase in MCP joint
disparity and divergence magnitude. The invasion of virgin territory by derived equids drove
morphological variation in the MCP joint, promoting forelimb stability, locomotor efficiency and force
dissipation. In a broader sense, this study demonstrates the apparent ability for monodactyl horses to
rapidly adapt their locomotor anatomy to meet the demands of their habitat, highlighting their
adaptability in response to localised selective pressures.

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**Figure 1.** Patterns of equoid metacarpophalangeal shape. (a) Schematic demonstrating landmark placements on the distal metacarpal, with taxonomic key detailing symbols and colours for phylogenetic clades. (b) Phylomorphospace based on first two PCA axes of equoid metacarpal head morphology (accounting for 61.37% variation), with evolutionary rate of metacarpophalangeal joint divergence superimposed onto the phylogeny. Greatest deviations from the baseline rate of evolution (orange) are highlighted with bold lines (yellow = increased rate; red = decreased rate). Key taxa labelled and highlighted with bold outlines. (c) Variation in equoid metacarpal head morphology along Principal Component 1 (31.72%) plotted through time; (d) Variation in equoid metacarpal head morphology along Principal Component 2 (29.65%) plotted through time. Grey bars in (b) and (c) denote lineage duration. (e) Disparity (sum of variances) of metacarpophalangeal joint shape across four Cenozoic turnover events. (from top) Isthmus of Panama (Great American Biotic Interchange); Vallesian Crisis Turnover Event; Mid-Miocene Climatic Optimum; “Grande Coupure” (Eocene-Oligocene Extinction Event). Wilcoxon *p*-values denote significance of change in disparity.
Biogeography a key influence on distal forelimb variation in horses through the Cenozoic

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Abstract

Locomotion in terrestrial tetrapods is reliant on interactions between distal limb bones (e.g. metapodials and phalanges). The metapodial-phalangeal joint in horse (Equidae) limbs is highly specialised, facilitating vital functions (shock absorption; elastic recoil). While joint shape has changed throughout horse evolution, potential drivers of these modifications have not been quantitatively assessed. Here, I examine the morphology of the forelimb metacarpophalangeal (MCP) joint of horses and their extinct kin (palaeotheres) using geometric morphometrics and disparity analyses, within a phylogenetic context. I also develop a novel alignment protocol that explores magnitude of shape change through time, correlated against body mass and diet. MCP shape was poorly correlated with mass or diet proxies, although significant temporal correlations were detected at 0–1 Ma intervals. A clear division was recovered between New and Old World hipparionin MCP morphologies. Significant changes in MCP disparity and high rates of shape divergence were observed during the Great American Biotic Interchange, with the MCP joint becoming broad and robust in two separate monodactyl lineages, possibly exhibiting novel locomotor behaviour. This large scale study of MCP joint shape demonstrates the apparent capacity for horses to rapidly change their distal limb morphology to overcome discrete locomotor challenges in new habitats. †

Keywords:- Equidae – geometric morphometrics – locomotion – metacarpal – OPA
**Introduction**

Locomotion in terrestrial, volant, and aquatic tetrapods is heavily influenced by the interactions between metapodials and phalanges [1–3]. One of the most recognisable and highly specialised metapodial-phalangeal joints in mammals is the ‘fetlock’ joint present in the feet of horses (Equidae) [4,5]. The transition of the equid forelimb from a tetradactyl (four-toed) condition to the modern monodactyl (one-toed) horse (*Equus* spp.) is a well-known example of morphological macroevolution [6]. The sister family to equids within Equoidea (the palaeotheres; Palaeotheriidae) also underwent digit reduction from tetradactyly to tridactyly (three-toes) during the Eocene and early Oligocene [7]. Eocene equids and palaeotheres were browsers with brachydont (low-crowned) dentition; species rarely exceeded 100kg in body mass [8,9]. The last palaeotheres died out in the Oligocene of Eurasia, whereas equids proliferated in North America and began to evolve higher-crowned (hypsodont) cheek teeth [10,11]. Hypsodont dentition counteracted the higher percentage of grit and phytoliths in equid diets as they exploited more open (grassland) habitats [12]. Increases in hypsodonty were concurrent with increases in body size for many equid clades [10,13], with increasing reliance on the central digit for locomotion as the side digits became more reduced [6]. By contrast, palaeotheres evolved large sizes in the Eocene (e.g. [8]) prior to their near-complete disappearance at the “Grande Coupure” [14]. Turnover events, such as regional extinctions and biogeographical dispersals, have not been examined as impactors of equoid locomotor evolution, despite multiple such events occurring throughout the Cenozoic [15–17].

Shifts in metapodial-phalangeal joint morphology during novel habitat exploitation may demonstrate the functional plasticity of the joint in equoids. For example, prominence of the metacarpal sagittal ridge would indicate an increase in stability and reduction in adduction or abduction at the joint [18]; similarly, mediolateral expansion of the metacarpal head would dissipate compressive forces associated with body mass increases [19].

In this study, I investigate the morphology of the central forelimb metapodial joint surface, the metacarpophalangeal joint (MCP joint), across Equoidea. The forelimb was chosen as, unlike the hind
limb, it undergoes full digit reduction from four functional digits to one during equid evolution [6].

Using a geometric morphometric approach to quantify metacarpophalangeal joint shape, I combine traditional and novel alignment protocols to assess the magnitude of divergence in each phenotype from an ancestral morphology, and examine shape changes with respect to intrinsic biological traits (mass/tooth crown height) and extrinsic environmental drivers. As digit reduction and the adoption of the spring-foot morphology in equids predate the evolution of hypsodont dentition [20], I do not anticipate a strong temporal correlation between changes in MCP joint shape and hypsodonty. However, due to the intimate link between body mass and limb bone dimensions [21], I predict MCP joint shape changes will be correlated with temporal fluctuations in body mass. Finally, I anticipate that regional extinctions and dispersal events will be reflected in morphofunctional changes in metacarpophalangeal joint shape.

**Methodology**

*Specimen sampling and phylogeny*

A total of 217 distal third metacarpals were laser surface scanned representing 55 species of extant and extinct equoids. As a broad phylogenetic analysis of all equid relationships is presently unavailable, I constructed an informal phylogenetic supertree in Mesquite v.3.04 from nineteen published sources, incorporating all equids and palaeotheres in the study, and exported to R v.3.6.3 [22]. The phylogeny was time calibrated using occurrence data from the Palaeobiology Database. I applied two distinct time calibration procedures (maximum and minimum ages) to account for uncertainty of node ages using ‘paleotree’ v3.3.25 [23]. Additional details related to the laser scanner specifications and phylogenetic reconstruction can be found in Supplementary Information.

*Geometric Morphometrics*

Metacarpophalangeal (MCP) joint morphology was quantified using 17 Type II landmarks [24] representing homologous features on the metacarpal head, applied in Landmark Editor v.3.0 [25] (Figure 1a; Figure S1). Configurations were subjected to two alignment procedures. Generalised procrustes analysis (GPA) yielded overall Procrustes coordinates which were used for principal
components analysis (PCA) to examine patterns of shape variation across the sample; the time-calibrated phylogeny was mapped onto the PCA to generate a phylomorphospace using ‘phytools’ v.0.7-20. Secondly, raw landmark coordinates were individually aligned against a hypothetical ancestral equoid metacarpal shape using an iterative ordinary procrustes analyses (OPA) to calculate the magnitude of shape divergence between each tip taxon and the ancestor using the procOPA() function in ‘shapes’ v.1.2.5 [26]. This method reduces data transformation while determining which MCP joints changed shape most greatly from their ancestral morphology. Resultant species averaged divergence magnitudes (ordinary sums of square distances; OSS) were used as a proxy for MCP joint divergence from the ancestral shape. Details of ancestral shape generation and iterative OPA can be found in Supplementary Information. MCP joint divergence values were examined on the time-calibrated phylogeny to estimate rates of shape divergence from the ancestral morphology through time using ‘geiger’ v.2.0.6.4, ‘phytools’ v.0.7-20 and ‘RRphylo’ v.2.4.0 [27–29]. Due to uncertainty of branching ages, rates of trait evolution were estimated for both maximal and minimal ages of taxa; results were compared using ccf() function in ‘stats’ v.3.6.3 [30] to identify correlated shifts at nodes. Rate shifts were then projected onto the phylomorphospace. Node rates are provided in Table S2.

**Disparity**

I utilised the dispRity v.1.2.3 package [31] to assess MCP joint disparity across four turnover events: the “Grande Coupure” (33.9 Mya); Mid-Miocene Climatic Optimum (MMCO; c.18–14 Mya); the Vallesian “Crisis” (9–11 Mya); and the formation of the Isthmus of Panama (2–4 Mya). Disparity was calculated using sum of variances metric with a bootstrapping procedure (500 iterations) based on Principal Component scores for taxa either side of each turnover event, with non-parametric Wilcoxon tests for significant differences conducted in ‘stats’ v.3.6.3. Results from different bootstrapping regimes (2000, 1000, 500, 250 iterations) indicated the necessity for an alpha value of 0.01 (99% confidence) for disparity results to avoid false positives; see Supplementary Information for details.

**Covariates**
Hypsodonty index (M2 crown height ÷ M2 crown width; [32]) and natural logarithm of body mass were used as covariates for comparison with MCP joint shape coordinates and divergence values; sources, values and calculations for covariates can be found in the Supplementary Information. Covariates were regressed against GPA-aligned shape coordinates using a Phylogenetic Partial Least Square (PPLS) regression in MorfoJ [33] using independent contrasts to account for phylogenetic relatedness. Hypsodonty, body mass and MCP joint divergence magnitudes were tested for overall correlation using a Phylogenetic Generalised Least Square (PGLS) regression for univariate data using ‘caper’ 1.0.1. Finally, first differences between average hypsodonty, body mass and MCP joint divergence magnitudes were calculated for successive time-bins and the time series were tested for cross-correlations using the \texttt{ccf()} function in ‘stats’ v.3.6.3. Further details of correlation analyses can be found in the Supplementary Information.

**Results**

*Metacarpal Morphology and Rates of Evolution*

The morphological variation in metacarpophalangeal (MCP) joint using fixed point landmarks on the metacarpal head was visually examined using a phylomorphospace (Figure 1a-b), with rates of MCP joint divergence plotted onto the phylogeny of equoids (see also Figure S2). MCP joint divergence for the maximum and minimum branch length protocols were compared using cross-correlation; patterns of trait evolution between nodes corresponded significantly and strongly (R = 0.727). Hereafter, rates of evolution along branch lengths will refer to those from the maximum ages tree (see Supplementary Information 7: Figure S2).

Basal equoid MCP joint morphologies are characterised by relatively broad metacarpal heads, sagittal ridges restricted to the palmar aspect (articulating only with the sesamoids), and prominent collateral ligament attachments (Figure 1b; *wireframes*). Species exhibiting this morphology include palaeotheres and ‘hyracotheres’, all of which occupy regions of negative PC1 and PC2 phylomorphospace (Figure 1b). Rates of MCP joint divergence in basal equoids are similar to the average rate for the entire tree (Figure 1b; Table S2). The MCP joint divergence magnitude of anchitheres (*Mesohippus, Miohippus,*
Hypohippus, Anchitherium) also exhibits evolutionary rates similar to background rate of 0 (Figure 1a; Figure S2). Despite no discernible shift in evolutionary rate, anchitheres demonstrate a gradient of MCP joint morphology, culminating in the derived Equus-sized Hypohippus exhibiting a flared metacarpal head with broad articulations (akin to modern equids), but retaining a low, discrete dorsal (anterior) sagittal ridge (Figure 1; green triangles). The first major reduction in MCP joint divergence rate is observed between anchitheres and Archaeohippus–Parahippus group (Figure 1b; node 70-72; Figure S2). Archaeohippus and Parahippus exhibit mediolaterally narrow metacarpals with more prominent sagittal ridges than anchitheres (Figure 1b-d), similar in shape to the derived New World (NW) hipparionins (Figure 1b-d), with which these species share small body sizes (Table S3). Overall, the tribe Equini (non-hipparionin equines) exhibit limited changes from the average rate of MCP joint divergence. Equinin MCP joint shapes occupy exclusively positive PC2 morphospace (Figure 1b, d), defined by a strongly prominent sagittal ridge and outwardly flared articulation surfaces (Figure 1b, d; wireframes). The most notable rate changes within the Equini occur within the South American endemics Hippidion principale (higher rate of divergence than average) and Equus (Amerhippus) santeelenae (lower rate of divergence than average for the tree). Several South American equinins developed highly robust metapodial morphologies (Figure 1b; top left of morphospace) not present prior to the invasion of South America, exhibiting very broad metacarpal heads, prominent collateral ligament attachments and steep sagittal ridges. The opposite is true for the Hipparionini; a very sharp increase away from the average metacarpal divergence rate is observed at the base of this clade (node 97-98; Figure S2) as it splits from the stem equine Merychippus-morphology (Figure 1b; Figure S2 & S9). NW hipparionins exhibit mediolaterally narrow metapodials, with strongly flared phalangeal and sesamoid joint articulations, and prominent sagittal ridges keeping the phalanges in near-parasagittal rotation. Several taxa, such as Nannippus penninsulatus, plot the furthest from the basal equid (‘hyracothere’) MCP joint condition (Figure 1b, c-d; Figure S9), and exhibit some of the highest MCP joint divergence magnitudes (Table S1). A rapid increase in rate of MCP joint evolution occurs at the origin of Old World (OW) hipparionins (node 104+105; Figure S2). This rate shift is associated with a mediolateral expansion of the metacarpal head, resulting in OW hipparionin MCP joint morphologies similar to derived anchitheres (Figure 1b; Table S3; Figure S9). OW hipparionins (with the exception
of the highly robust *Eurygnathohippus albertense* exhibit a narrower range of MCP joint divergence magnitudes by contrast to NW hipparionins (Table S3). Following the initial rate increase at the origin of OW hipparionins, rates of MCP joint divergence remain close to the baseline rate of evolution (Figure 1b; Table S2; Figure S2 & S9).

**Disparity across turnover events**

Results from comparisons in MCP joint shape disparity (based on PC scores for all axes) across turnover events are displayed in Figure 1e. Disparity significantly drops across the “Grande Coupure” (33.9 Mya) \((p < 0.01)\), reflecting the loss of almost all palaeothere species; the resultant disparity in the earliest Oligocene is low, but poorly resolved due to low species count. Although equid taxon diversity increases through the Mid-Miocene Climatic Optimum (c.18–14 Mya), analyses do not suggest well supported significant differences in MCP joint disparity. This may be due to low sampling of taxa following the MMCO; however, the existence of a broad range of MCP joint morphologies between anchitheriine and stem equinines lends support to a non-significant result. The Vallesian turnover event (11–9.7 Mya) also yielded no significant difference in MCP joint disparity. Highly significant differences in MCP joint disparity were observed \((p < 0.01)\) between the onset of the Panamanian Isthmus and its completion (c.4–2 Mya). The co-occurrence highly derived South American equids drove this significant increase in MCP joint disparity; removal of South American equinins results in a significant decrease (rather than increase) in disparity (Figure S8). Significance values for all disparity comparisons are tabulated in Table S6.

**Correlation Analyses**

Phylogenetic generalised least squares regressions of MCP joint divergence magnitudes against intrinsic biological traits revealed weak significant correlations between equoid MCP joint divergence magnitudes and hypsodonty \((R^2 = 0.126; p < 0.01)\) and body mass \((R^2 = 0.021; p = 0.01)\); no significant PGLS correlation was detected between hypsodonty and body mass \((R^2 = 0.000; p = 0.969)\) (Figure S4; Table S4). Phylogenetic partial least squares regressions of Procrustes aligned shape variables against
hypsodonty and body mass show weak and non-significant correlations between equoid MCP joint shapes (hypsodonty (RV = 0.077; PLS correlation = 0.488; correlation p = 0.209) or body mass (RV = 0.070; PLS correlation = 0.413; correlation p = 0.579; Figure S5; Table S5).

Cross-correlations comparing first differences of average MCP joint divergence magnitudes with hypsodonty and body mass through time suggest weak but significant temporal correlations between 0 Ma and 1 Ma lag time (MCP joint divergence vs. hypsodonty: 0 Ma R = 0.367, -1 Ma R = 0.296; MCP joint divergence vs. body mass: -1 Ma R = 0.364) (Figure S6). These significant correlations indicate shifts in average joint divergence are correlated positively with concurrent changes hypsodonty (0 Ma), and also weakly positively correlated with changes in hypsodonty and body mass which occurred c.1 Ma later (Figure S6). Fluctuations in body mass and hypsodonty index are recovered as strongly and significantly temporally correlated (0 Ma R = 0.939) (Figure S6).

**Discussion**

This study set out to quantify the evolution of the metacarpophalangeal (MCP) joint of equoids across a broad temporal and geographical scope, to investigate its relationship to size and diet proxies, and examine whether turnovers or geographical dispersals correlated with significant changes in shape or rate of shape evolution. Results support weak but significant temporal correlations between changes in hypsodonty (diet proxy) and body mass with changes in the locomotor morphology of equoids; however, overall correlations between these traits are comparatively weak. This study also highlights discrete rate shifts in metacarpophalangeal joint evolution, with some changes in metacarpophalangeal joint disparity occurring in correspondence with environmental drivers, namely extinction events and biogeographical dispersals.

**Correlation of Shape, Size and Ecology**

Correlating morphological traits of biological organisms should be carried out while maintaining the understanding that those traits all comprise the animal as a whole, rather than necessarily standing alone as features uninfluenced by other aspects of the biology of the organism [34]. With this understanding,
there comes an expectation that certain aspects of an animal’s biology will change together, or will be somewhat correlated (i.e. integrated traits). Within the present study, correlation analyses indicated weak correlations between hypsodonty and MCP joint shape (Figures S3-S5; Tables S3-S5), with exceptionally weak coefficients when incorporating phylogeny (Tables S4-S5). Surprisingly, shifts in metacarpophalangeal (MCP) joint shape and tooth crown height (hypsodonty) were shown to be significantly correlated using cross-correlation of first differences, within a temporal range of 0–1 Ma (Figure S6). In other words, a significant positive correlation exists between changes in hypsodonty occurring concurrently (R = 0.367) or 1 Ma later (R = 0.296) than changes in MCP joint shape (Figure S6). These positive correlations were significant, but not strong. Although phylogenetic relatedness could not be accounted for in cross-correlation analyses, results from overall phylogenetic regressions suggested a decrease in both regression coefficients and statistical significance with the inclusion of phylogenetic information (Figure S4-S5; Table S4-S5). Fluctuations in average MCP joint divergence magnitude correlated predominantly with fluctuations in hypsodonty throughout the late Cenozoic (Figure S7), suggesting the potential for higher integration between changes in feeding and locomotor morphology within species from the Miocene to Holocene than pre-Miocene. Despite NW and OW hipparionin MCP joint shape differing (Figure 1b), successive replacement of earlier species by later ones in both lineages likely lead to the consistent MCP joint disparity signal observed (Figure 1c-d); this contrasts with overall hypsodonty and body mass patterns within equids [e.g. 10,32]. Correlations of body mass with MCP joint morphology indicate a similar pattern, with overall correlations suggesting weak, and in some cases non-significant, relationships (Figures S3-S5; Tables S3-S5). Again, cross correlations suggest weak but significant positive temporal correlation between average changes in body mass and average MCP joint divergence magnitude (R = 0.364) in the sample. Notable temporal correlations between average body mass and MCP joint divergence occur at the origins of *Palaeotherium* genus (38 Mya) and the origin of the subfamily Equinae (13.6 Mya) (Figure S7).

As recent authors have hypothesised (e.g. [35–37]), the interplay between intrinsic biological traits (in addition to body mass) and extrinsic ecological factors is most likely associated with selection pressures at local or species-level scales, with multiple micro-evolutionary changes leading to the patterns of
morphological expression observed in the equid locomotor and feeding apparatuses. This study demonstrates that derived and highly hypsodont NW hipparionins (such as *Nannippus*) drive MCP joint morphological variation into new regions of morphospace (Figure 1b; positive PC1 region), quite separate from ancestral basal Equinines (Figure 1; red triangles), and also separate from derived equinins and OW hipparionins (Figure 1b). Small body masses (ranging from ~50–150 kg; see also [32]) coupled with quite unique MCP joint morphology and high-crowned teeth represent a local-level suite of biological traits exhibited by NW hipparionins. The youngest of these genera (*Nannippus*) were in potential competition with the increasingly large and monodactyl equinins (e.g. *Astrohippus* and *Dinohippus*). Competition avoidance may therefore have driven *Nannippus* to retain very small body sizes (~50–75kg) so as not to compete directly with large equinins in a shared feeding niche [37]. Consequently, their distal limbs would not be selected for high loading due to increased body masses, leading to gracile MCP joint morphologies (Figure 1b). This study suggests that temporal correlations between shifts in locomotor morphology, body mass and dietary proxies are tenuously linked, with correlations in small numbers of species displaying a combination of traits driving the divergence of the organism as a whole (Figure 1; Figure S7–S8). Results compliment other large-scale investigations into equid ecology and macroevolution [10,32]. Staggered increases in dental mesowear [10], body mass, hypsodonty [10,32] and MCP joint divergence through the Miocene and Pliocene are suggestive of localised or species-specific changes affecting the overall increase in these trait values (Figure S7, also see [10]). By contrast, diversification pulses have not been shown to closely correlate with phenotypic evolution in equids [32]; my results corroborate these findings, with no significant increase in MCP joint disparity during the Miocene (Figure 1e) despite it being regarded as an epoch of accelerated equid diversification [e.g. 38]. Diversity dynamics in equids have also previously been linked to geographical dispersals [32], which offer release from ecomorphological constraints.

Biogeographical and turnover signals were recovered in this morphological study, with two events exhibiting significant impact on equoid locomotor morphology: the “Grande Coupure” (Eocene-Oligocene Extinction Event), and the migration of equinins into South America.

*Extinction, Migration and Morphological Disparity*
The Cenozoic has played host to many faunal turnover events [e.g. 40,41]. The four events investigated in this study were anticipated to demonstrate shifts in MCP joint morphology and rates of morphological change due to their established impact on equoid community structure. Biological changes (e.g. morphology) on any temporal or spatial scale as a response to migration or localised extinction are difficult to pinpoint [39]; however, loss of phenotypic diversity following extinction events is a well-known phenomenon. The “Grande Coupure” extinction event is clearly reflected in the results of this study with a highly significant decrease in MCP joint disparity (\( p < 0.01 \)) across the Eocene-Oligocene boundary (Figure 1c-e; Figure S7; Table S6). The “Grande Coupure” is well recognised in Europe [41], but has yet to be associated with widespread community changes in North America [42]. The results of the present study indicate that global equoid locomotor diversity across the Eocene-Oligocene boundary was dramatically reduced with the loss of multiple palaeothere taxa (Figure 1c-e). The diversity of form in palaeothere locomotor anatomy has recently been quantitatively examined [8]. Equoid disparity prior to the “Grande Coupure” supports these previous findings, and the loss of phenotypic diversity following the extinction of the morphologically diverse genus *Palaeotherium* (Figure 1c-e) is therefore an unsurprising result from this study. Morphological examination of *Plagiolophus minor* (of one of the few palaeotheres to persist beyond the “Grande Coupure”) has highlighted potential locomotor advantages for small, cursorial ungulates in the drier, cooler habitats of post-Eocene Europe [8,43]. The placement of plagiolophine MCP joints in morphospace suggests that the sagittal keel of these species was less prominent than in contemporaneous true equids at this early stage of their evolution (Figure 1b, Figure S8; green triangles). The development of the sagittal keel through equid evolution has been associated with increasing MCP joint range of motion [4] and stability in straight line running [18]. Such a subtle difference in the MCP joint is unlikely to have played a strong role in the ultimate extinction of palaeotheres, and given a lack of experimental evidence this study will not ascribe any specific adaptive advantage to the equid MCP joint over that of palaeotheres in the aftermath of the “Grande Coupure”. Although these taxa have been known to science for hundreds of years, further comparative studies of Eocene equid and palaeothere locomotor morphology will be required to decipher any locomotor advantage in the equid distal limb apparatus above that of palaeotheres. However, locomotor advantage may play a key role in explaining the increase in disparity following
the formation of the Panamanian Isthmus (Figure 1e) and subsequent migration of equids into South America.

The formation of the Isthmus of Panama offered a land-bridge for North American equids to disperse into South America in the late Pliocene [44]. Two genera of equinins (*Equus* (*Amerhippus*) and *Hippidion*) are known to have made this transition prior to 2.5 Mya, and both genera include species with highly robust metapodia [45]. The extremely broad MCP joints of *Hippidion* spp., *E. (*Amerhippus*) andium* and *E. (*A.* neogaeus* place them as some of the most divergent MCP joints in this study (Figure 1b-d; Table S1). Following the Panamanian Isthmus completion, MCP joint disparity and average MCP joint divergence magnitude decline (Figure 1e; Figure S7). Disparity increase is driven by the presence of robust South American species (Figure S8), which explore new regions of metacarpal morphospace (negative PC1 / positive PC2; Figure 1c-d). The metacarpal head of South American equinins is broader than other equinin species (Figure 1b), a morphology present in both large (~520kg) and small (~220kg) taxa [46], and species with high and mid-range hypsodonty values (e.g. *E. (*A.* neogeus* = 4.0; *Hi. devillei* = 2.4) [32]. Biogeographical evidence supports an initial migration of both genera south along the Andes [44]; the closest phylogenetic relatives to the extremely robust *E. (*A.*) andium* and *E. (*A.*) neogaeus* do not exhibit highly robust metacarpal morphologies (e.g. *E. (*A.*) insulatus*; Figure S5).

Fossils of the most robust taxa (*Hippidion* and *E. (*A.*) andium*) have been found at altitudes between 2000–3900m, whereas the younger and less robust *E. (*A.*) insulatus* and *E. (*A.*) santaeelenae* are known from lower altitudes (100–2500m; altitudes from Paleobiology Database). High-altitude habitat occupation by robust equinins may represent evidence of a perissodactyl form of a ‘low-gear’ locomotor morphology [47]. Low-gear locomotion is a method of low-speed walking in mountainous terrain exhibited by a wide range of artiodactyls, often associated with short and broad distal limb bones [48]. This phenomenon is known within insular populations evolving in predator-free environments [47], and is also exhibited in bovine artiodactyls inhabiting mountainous regions with low topographical complexity [48]. The robust South American equinin metapodials with broad articular surface to dissipate loading forces, large areas for collateral, and suspensory ligament attachment [49] would have conferred a high degree of stability for the distal monodactyl forelimb [50], ideal for negotiating
unstable or inclined substrates [48]. These convergent morphologies between two monodactyl lineages suggest that equinins migrating to South America underwent similar selective pressures to their locomotor apparatus, potentially resulting in a ‘low-gear’ locomotor mode akin to mountain-dwelling artiodactyls [48]. Evolutionary rates evidence suggests that MCP joint divergence in *Hi. principale* was much faster than the base rate (Figure 1b; Figure S2), and the same is true for the clade enclosing *E. (A.) andium* and *E. (A.) neogaeus* (compared to their closest relative *E. (A.) santaeelenae*) (Figure 1; Figure S2 & S9). Although experimental evidence will be required before a more definitive conclusion can be made, the results from this study lead me to hypothesise that the robust metapodials of South American equinins were the result of a rapid convergent response to a localised selection pressure in the form of a more steeply inclined, higher altitude habitat than monodactyl equids had previously encountered [44]. Evidence from generations of selective breeding of domestic horses (*E. caballus*) demonstrate the capacity for equids to exhibit highly variable limb morphologies under artificial selection (e.g. [51]). The morphological response to local environment in robust South American equinins also occurred over a short geological time, with high evolutionary rates particularly in the hippidiform lineage (Figure 1b; Figure S2). These results demonstrate the apparent ability for monodactyl equids to rapidly modify their distal locomotor apparatus in response to localised habit demands.

**Conclusions**

The metacarpophalangeal (MCP) joint is a pivotal anatomical unit for understanding the locomotor evolution of equoids. In this study, I developed a novel, iterative alignment procedure to quantify divergence from ancestral morphology, and related changes in the distal metacarpal across a broad spatiotemporal sample of equoids. Contrary to initial expectations, both body mass and hypsodonty showed limited correlation with MCP joint shape; however, significant temporal correlations between all three traits were identified. A significant decrease in MCP joint disparity was recovered at the Eocene-Oligocene Extinction Event with the loss of many morphologically diverse palaeotheres; however, MCP joint disparity through Miocene turnover events was revealed to be stable, perhaps indicating consistent locomotor demands during the radiation of equids during the middle Miocene.
Most notably, the dispersal of equinins into South America yielded a dramatic increase in MCP joint disparity and divergence magnitude. The invasion of virgin territory by derived equids drove morphological variation in the MCP joint, promoting forelimb stability, locomotor efficiency and force dissipation. In a broader sense, this study demonstrates the apparent ability for monodactyl horses to rapidly adapt their locomotor anatomy to meet the demands of their habitat, highlighting their adaptability in response to localised selective pressures.

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**Figure 1.** Patterns of equoid metacarpophalangeal shape. (a) Schematic demonstrating landmark placements on the distal metacarpal, with taxonomic key detailing symbols and colours for phylogenetic clades. (b) Phylomorphospace based on first two PCA axes of equoid metacarpal head morphology (accounting for 61.37% variation), with evolutionary rate of metacarpophalangeal joint divergence superimposed onto the phylogeny. Greatest deviations from the baseline rate of evolution (orange) are highlighted with bold lines (yellow = increased rate; red = decreased rate). Key taxa labelled and highlighted with bold outlines. (c) Variation in equoid metacarpal head morphology along Principal Component 1 (31.72%) plotted through time; (d) Variation in equoid metacarpal head morphology along Principal Component 2 (29.65%) plotted through time. Grey bars in (b) and (c) denote lineage duration. (e) Disparity (sum of variances) of metacarpophalangeal joint shape across four Cenozoic turnover events. (from top) Isthmus of Panama (Great American Biotic Interchange); Vallesian Crisis Turnover Event; Mid-Miocene Climatic Optimum; “Grande Coupure” (Eocene-Oligocene Extinction Event). Wilcoxon p-values denote significance of change in disparity.