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Update on the role of bone biopsy in the management of patients with CKD-MBD

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Abstract

Patients with chronic kidney disease (CKD) are at increased risk of fractures. The fracture risk steadily increases along with the progression of renal disease to become several-fold higher end stage renal disease patients as compared to age and sex-matched controls. Renal osteodystrophy (ROD) is a heterogeneous group of metabolic bone diseases complicating progressive chronic kidney disease. Bone biomarkers and bone imaging techniques may help to assess bone health and predict fractures in CKD, but do have important inherent limitations. The gold standard for the diagnosis and specific classification of renal osteodystrophy (ROD) remains the (quantitative) histomorphometrical analysis of the bone biopsy. By informing on bone turnover and mineralization, a bone biopsy may help to guide prevention and treatment of ROD and its consequences. This review aims to present an update on epidemiological and procedural aspects, clinical indications, and histomorphometric analysis of bone biopsies and to define the role of bone biopsy in contemporaneous CKD-MBD care.

Introduction

Chronic kidney disease (CKD) is a significant public health problem, affecting ±11% of the world population(1). Renal bone disease occurs early in the course of CKD and becomes very common in patients at advanced stages. It is increasingly recognized that renal bone disease involves multiple organ systems and is associated with cardiovascular events, death and fractures. In 2006, the term CKD–mineral and bone disorder (CKD-MBD) was coined as a systemic disturbance of mineral and bone metabolism caused by CKD, and manifested by either one or the combination of the following: (a) laboratory abnormalities of bone and mineral metabolism, (b) abnormalities in bone turnover, mineralization, volume, linear growth, or strength and/or (c) bone disease and vascular and other soft-tissue calcifications(2). This more general definition of renal bone disease recognizes that its pathophysiology extends beyond the skeleton and that there are links between abnormal bone remodeling activity and the risk for soft tissue and vascular calcification. In this new construct, the term "renal osteodystrophy" (ROD) is limited to the specific changes in bone histology that accompany moderate and end-stage CKD and is defined according to histomorphometric criteria.

Patients with CKD are at increased risk of fractures. The fracture risk steadily increases along with the progression of renal disease to become 4 times as high in end stage renal disease patients as compared to healthy controls(3). The risk further increases following renal transplantation, at least transiently (4). Compared to CKD patients without fractures, those with fractures experience a multifold increased risk of mortality(5). Both a high fall risk and an impaired bone strength account for the increased fracture risk in CKD (6). Bone strength is determined by bone quantity and bone quality. Several lines of evidence indicate that CKD is a state of low bone mass and accelerated bone loss(7). Since adjustment for bone mineral density (BMD) (as a proxy of bone mass) does not nullify the association between CKD and increased fracture risk, CKD may be equally considered a state of impaired bone quality. Both low and high turnover bone disease may compromise bone quality, albeit through different mechanisms(8).

Defining the optimal therapeutic strategy in patients with osteoporosis in the presence of CKD-MBD is challenging (9;10). This complexity often paralyzes nephrologists, in part due to the lack of evidence from large randomized trials in this population. Renal nihilism ('renalism') may thus not only be problematic with regard to the prevention and treatment of cardiovascular disease in CKD patients, but even more so with regard to fractures. Yet in recent years, there is growing awareness of the high fracture burden in CKD and an expanding armamentarium to tackle bone disease (bone antiresorptives, bone anabolics, calcimimetics, vitamin D analogs, ...).

Monitoring parathyroid hormone (PTH) levels is routine clinical practice in nephrology care. Much has been inferred from raised PTH values, both in terms of skeletal integrity and fractures and in terms of clinical outcomes for patients. However, recent data from epidemiological and intervention studies have questioned the validity of PTH as a consistent outcome biomarker and therapeutic target in CKD. Altered PTH metabolism and PTH hyporesponsiveness along with a high biological variability may explain why a circulating PTH level, unless at the extremes, performs poor as a biomarker(11). Other biomarkers, though promising, so far have failed to prove superior to PTH(12). Thus at present, the gold standard for the diagnosis and specific classification of renal osteodystrophy (ROD) remains the (quantitative) histomorphometrical analysis of the bone biopsy.

This review aims to present an update on epidemiological and procedural aspects, clinical indications, and histomorphometric analysis of bone biopsies and to define the role of bone biopsy in contemporaneous CKD-MBD care. As such, this review elaborates on previous excellent reviews on this topic (13-15).

Bone biopsy practice across Europe

Despite being considered the gold standard to evaluate ROD, a bone biopsy is only performed in a limited number of patients in a limited number of centers across Europe. According to a recent European survey among nephrologists with expertise in CKD-MBD, only half of them reported to have performed bone biopsies in the past 5 years; moreover, the total number of bone biopsy procedures per respondent over the last 5 years was low, being less than 10 (16). The following constraints of bone biopsies were identified: laborious and/or painful sampling procedure, time consuming and costly histopathological analysis, and missing histopathological expertise. Reimbursement, moreover, is also lacking in several countries. Importantly, most respondents disagreed with the statement that a bone biopsy is mainly a research tool with little clinical added value. Clearly, nephrologists are aware of the threat of an ongoing negative spiral which could ultimately result in the complete disappearance of bone biopsy expertise(16).

Bone biopsy technique

The iliac crest is the preferred site when doing a bone biopsy, because it is easily accessible, has been proven safe and associated with minimal morbidity. Bone biopsies at the iliac crest can be obtained in either a vertical or a horizontal direction. The vertical approach allows the

assessment of subcortical cancellous and deep cancellous bone without size restrictions. The use of a horizontal direction provides information on the outer and inner cortices, yet the sample size is limited, though sufficient in the great majority of cases, by the thickness of the iliac bone. The horizontal transiliac technique is currently the most widely applied approach with a 5 cm isolateral triangular area (Bordier's triangle) located behind the anterior superior iliac spine and below the iliac crest border being the most suitable biopsy site(14). This site shows the closest relation to the lumbar bone mass (17). Still, variation in trabecular microarchitecture of the iliac crest, showing highest bone mass within the anterior part and lower values for the medial and dorsal parts (17), may partly account for the large differences in bone volume between repeat biopsies and the low correlation with BMD as assessed by DXA.

Operator skills and the use of appropriate instruments determine the quality of bone sampling. At least in Europe, most bone biopsies are performed with a manual trochar. Less than 10% of the bone biopsies procedures are performed using an electric drill (Evenepoel et al. NDT 2017).

A sufficient bone sample size should be obtained with minimal surgical invasiveness. An important question is: what is the minimal sample size to allow accurate qualitative and quantitative bone histomorphometry? While previously, only bone samples of ± 8 mm in diameter and 1.5 to 2.0 cm in length were considered appropriate, current knowledge indicates that bone samples with a diameter between 4.0 to 4.5 mm may be sufficient. This explains why small (inner diameter < 5mm) trephines are gaining popularity (almost 40%) penetrance) at the expense of the large, non-disposable trephine needles (Bordier, Bedford, ...). The small trephine needles are disposable, obviating the need for sterilization and sharpening of the teeth of the trephine in between bone biopsy procedures. A major asset of using smaller needles is decreased procedural pain. It may furthermore be anticipated that the complication rate, already low with the Bordier and Bedford type needles (< 1%) (14)(15), is further reduced with the smaller trephines. The use of small needles also obviates the need to interrupt antiplatelet agents or to modify the anticoagulation regimen of the dialysis session preceding and following the bone biopsy, unless being scheduled on the same day. Altogether, using the small needles, the bone biopsy procedure for evaluating ROD is almost indistinguishable from the procedure performed in the work-up of a hematology disorder. It may reasonably be assumed however, that using needles with small inner diameter might increase the risk of damaging the bone and introducing artifacts. As with all technical procedures, there is a learning curve. In our hands (> 500 bone biopsy procedures since 2010) failure rates dropped from almost 20% in the early days to less than 5% in most recent series (Evenepoel, unpublished results). Artifacts are seldom seen when overzealous use of physical force is avoided. The transiliac biopsy can be repeated, preferably on the opposite side. A time interval of 1 year is advocated between 2 bone biopsy procedures at the same iliac side to avoid bias from the preceding procedure.

Most bone biopsies are performed in outpatient minor surgery facilities with local anaesthesia. If oxygen saturation and blood pressure can be monitored, light sedation with midazolam can be considered to further enhance the procedural comfort of the patient.

To obtain information about dynamic parameters such as bone formation rate and mineralization state, double labeling of the bone surface with flurochrome compounds such as demeclocycline or tetracycline needs to be performed prior to the bone biopsy procedure. These compounds are incorporated into newly mineralized bone. The usual schedule consists of 2 dosing periods, 3 days on (e.g. 500 mg Tetracycline BID), 10 days off, and 3 days on (e.g. 500 mg Tetracycline BID), after which the biopsy is performed within the next 4 to 14 days. In case of emergency, the labeling of bone can be shortened to a 1-day-on (e.g. 1000 mg Tetracycline), 4-6-days-off, and 1-day-on schedule (e.g. 1000 mg Tetracycline). Although patients generally tolerate double tetracycline labeling, some side effects, such as gastrointestinal discomfort, allergic reaction or photosensivity might be observed. Nonadherence and decreased bioavailability (related to ingestion with meals, antacids, phosphate binders) may explain lack of fluorescent labels or evidence of only one label on bone slides. Patients ingesting phosphate binding agents should be advised to discontinue their phosphate binders during the days tetracyclines are taken. In some countries, demeclocycline or tetracycline are (increasingly) hard to obtain. Stocks are shrinking as these 'old' antibiotics are taken out of production as a consequence of a declining clinical demand.

Sample handling, processing and analysis

After the biopsy procedure, the sample should immediately be transferred to 70 % ethanol for fixation and stored at 4°C (not frozen). Samples may be shipped to the lab at environmental temperature pending histomorphometric analysis. Samples are then embedded in methylmethacrylate. Primary measurement of 'static' and 'dynamic' bone parameters is then performed on respectively 5 μ m thick Goldner-stained (Figure 1 & 3) and 10 μ m unstained (Figure 2) histological sections. Alternatively, a toluidine blue staining may be used for measurement of static parameters.

On each tissue section, the analysis will be performed in adjacent microscopic fields (magnification of 200x) (Figure 1) covering the entire width of the section. A separation of 1 field between the measurement area and either cortical bone or growth plate will be kept, in order to avoid co-analysis of the endosteal surface and the primary spongiosa. Sample preparation for quantitative histomorphometric analysis of bone is rather laborious and time consuming and necessitates specific histopathological expertise which is not widely available. A (minimal) time interval of around 4 weeks between arrival of the biopsy and the lab report needs to be taken into account.

Complementary information upon bone histomorphometric data can be gained with other techniques such as Quantitative Backscattered Electron Imaging (qBEI), Nanoindention, Fourier Transform Infrared (FTIR) Spectroscopy, Micro Computed Tomography (μ -CT) and Finite Element Modelling (FEM).

qBEI is a high resolution technique that allows visualization and quantification of the degree of the bone matrix mineralization and provides a reliable and reproducible way of assessing bone material properties (18).

In recent years, nanoindentation has emerged as a powerful technique for investigating the micromechanical properties of bone. With the nanoindentation technique, a tip penetrates

the material while the reaction forces and the depth of penetration are recorded. From this data, parameters related to the stiffness and strength of the indented region can be determined (19).

FTIR spectroscopy quantifies bone material properties at multiple hierarchical levels such as mineral to matrix ratio, mineral maturity/crystallinity, and collagen maturity (expressed as the ratio of two of the major Type I bone collagen crosslinks) (20).

 μ -CT is a high-resolution imaging modality that is capable of analyzing bone structure with a voxel size on the order of 10 μ m. With the development of *in vivo* micro-CT, where disease progression and treatment can be monitored in a living animal over a period of time, this modality has become a standard tool for preclinical assessment of bone architecture during disease progression and treatment. The technique however, also allows to analyze bone structure *ex vivo* of bone biospies (21). Further adaptations such as nanoCT allow assessment at the submicron level and visualization of additional fine structures such as osteocyte lacunae and vascular channels. Synchrotron-based imaging or alternatives may even visualize osteocyte canaliculi in 3D, but these techniques are very exclusive (22).

FEM is a computational technique used to study bone biomechanics i.e., analysis of stress and strain, estimation of mechanical properties, fracture fixation design (implants), and fracture load prediction. Other techniques for biomechanical testing of bone are the 3-point bending test and compression test.

Nomenclature and classification of ROD

The standardization of nomenclature in 1987 (with an update in 2012) markedly improved the ability of histomorphometrists to communicate with each other and with nonhistomorphometrists, leading to a broader understanding and appreciation of histomorphometric data (23). Classical static and dynamic histomorphometric parameters are summarized in **Tables 1** and **2**. The classic description of the histologic abnormalities of ROD includes hyperparathyroid bone disease (osteitis fibrosa), adynamic bone disease, osteomalacia, and mixed uremic osteodystrophy.

High-turnover bone disease caused by excess PTH is characterized by an increased bone formation rate, a greater number and size of osteoclasts and an increase in the number of resorption lacunae with scalloped trabeculae, as well as abnormally high numbers of osteoblasts. There is an increased amount of osteoid (unmineralized bone), which may have a woven appearance that reflects a disordered collagen arrangement under conditions of rapid matrix deposition. High-turnover bone disease often is further characterized by the presence of marrow fibrosis (osteitis fibrosa).

In the past *mixed uremic bone disease* was simply defined as a bone pathology presenting features of both hyperparathyroidism and osteomalacia. At present differentiation is often made between type 1 mixed uremic bone disease characterized by an increased amount of osteoid, normal or increased bone formation rate with or without fibrosis and type 2 mixed uremic fibrosis having a normal amount of osteoid, normal bone formation rate with fibrosis. With the type 1 form the excess in osteoid surface that accompanies the increased bone

turnover may reflect a normal response to increased turnover rather than superimposed defective mineralization.

Osteomalacia is characterized by prolongation of the mineralization lag time as well as by increased thickness, surface area, and volume of osteoid. Osteomalacia was formerly linked to aluminum toxicity from both contamination of water in dialysates and use of aluminum-based phosphate binders. In case of aluminum-induced osteomalacia the number of (active) osteoblasts and osteoclasts is dramatically reduced. Other causes of osteomalacia that may be present in CKD patients include 25-hydroxyvitamin D deficiency, metabolic acidosis (which also inhibits both osteoblasts and osteoclasts), and hypophosphatemia.

Adynamic bone disease is a low-turnover bone state. In this disorder, the amount of osteoid thickness is normal or reduced, and there is no mineralization defect. The main findings are decreased numbers to even almost total absence of osteoclasts and osteoblasts and very low rates of bone formation. The main risk factors for adynamic bone disease are peritoneal dialysis, older age, corticosteroid use, and diabetes. It is thought that adynamic bone disease is not a naturally occurring separate disease, but rather a consequence of overtreatment of hyperparathyroidism with calcium (24), calcitriol, and/or calcimimetics. It may thus represent a state of relative (or functional) hypoparathyroidism. Other risk factors include ageing, diabetes, hypogonadism, peritoneal dialysis (25) and antiresorptive therapies. Aluminum overload, once a common cause of osteomalacia as well as adynamic bone disease has now almost completely disappeared as a consequence of proper water treatment and withdrawal or at least safe use of aluminum-based phosphate binding agents(26).

In 2006, the KDIGO consensus conference agreed on a new classification of renal osteodystrophy that addresses the most important bone abnormalities, which include changes in bone turnover (T), mineralization (M), and volume (V). The TMV classification is consistent with the classically used classification system(2).

Epidemiology of ROD

Renal bone disease occurs early in the course of CKD to become universal in patients with advanced stage disease. ROD is best characterized in patients with end stage renal disease. In these patients, for reasons which are not completely clear, a shift has been observed over recent decades from predominantly high (26) to predominantly low bone turnover disease. In recent large cohort studies (12;27), up to 60% of CKD stage 5(D) patients were shown to exhibit low bone turnover. Interestingly, low bone turnover is significantly more prevalent among whites as compared to blacks. Different from turnover, mineralization is only occasionally disturbed in contemporaneous dialysis patients. High, normal and low cancellous bone volume, finally, are observed in equal proportions of dialysis patients, at least among whites(27). Bone histomorphometry data in CKD patients not yet on dialysis are scarce. Studies dating back to the 1970's and 1990's pointed to high bone turnover disease as the most prevalent type of ROD in predialysis CKD (28-31). Literature data show that also in predialysis CKD a trend to lower bone turnover is occurring(32). Bone histomorphometry data in renal transplant recipients are equally scare and, overall, show a heterogeneous picture.

According to a recent prospective cohort study, bone turnover seems to further decline following successful renal transplantation(33). It should be acknowledged that there is heterogeneity of histologic abnormalities observed in patients with CKD, and that patients may develop different lesions as CKD progresses.

Bone biopsy indications

Bone biomarkers, imaging and histomorphometry may help to assess bone health (Evenepoel, Cavalier, D'Haese in press 2017). All these techniques have inherent limitations and provide complementary information and therefore should be considered in concert rather than alone in the management of complex metabolic bone diseases such as ROD. European experts in CKD-MBD agreed upon the following clinical indications for performing a bone biopsy: low impact fracture, unexplained bone pain, prior to parathyroidectomy (to confirm high bone turnover) or initiation of antiresorptive drugs (to exclude low bone turnover), unexplained hypercalcemia or radiologic abnormality, and suspected or proven overload or toxicity from heavy or rare metals(16). Also, a discordance between PTH and alkaline phosphatase level is considered an indication for a bone biopsy by almost 50% of the respondents. The KDIGO 2016 clinical practice guideline update on diagnosis, evaluation, prevention and treatment of CKD-MBD states that "in patients with CKD stage 3a-5D, it is reasonable to perform a bone biopsy if knowledge of type of ROD will impact treatment decisions (Not Graded)" (www.kdigo.org). More specifically, a bone biopsy should be considered in patients presenting with inconsistent PTH trends, unexplained fractures, refractory hypercalcemia, suspicion of osteomalacia, an atypical response to standard therapies for elevated PTH, or progressive decrease in BMD despite standard therapy. The goal of a bone biopsy would be to: (a) rule out atypical or unexplained bone pathology; (b) determine if patient has high or low turnover disease which may alter treatment choices (e.g. initiate or discontinue calcimimetics, vitamin D[analogs]); or (c) identify a mineralization defect that would imply specific treatment options. As an increasing body of evidence indicates that antiresorptive therapies are effective even in patients with CKD stage 3-4, the updated guideline no longer suggests a bone biopsy be performed prior to initiating antiresorptive therapy.

Conclusions

As a diagnostic procedure, a bone biopsy is characterized by several strengths, weaknesses, opportunities and threats (*figure 4*). The expansion of the therapeutic armamentarium to tackle bone disease calls for a greater use of bone sampling to ensure more effective and directed therapy. By adopting small needles and light sedation, procedural morbidity can be decreased substantially without losing diagnostic power and accuracy. This may lower the threshold for performing a bone biopsy. However, only when other perceived constraints such as lack of specialized centers with the expertise to interpret bone biopsies and time delay between biopsy and pathologic report are overcome, a bone biopsy may become a common practice in daily clinical care.

Tables:

Table 1: Primary Bone Histomorphometric Parameters

Measured static parameters – Goldner staining

Abbreviation	Parameter	Unit
Ab.Tt.Ar	Absolute Total Area	mm²
Ab.B.Ar	Absolute Bone Area (mineralized + osteoid)	mm²
Ab.O.Ar	Absolute Osteoid Area	mm²
Ab.O.Pm	Absolute Osteoid Perimeter	mm
Ab.E.Pm	Absolute Eroded Perimeter	mm
Ab.Q.Pm	Absolute Quiescent Perimeter	mm
Ab.Ob.Pm	Absolute Osteoblast Perimeter	mm
Ab.Oc.Pm	Absolute Osteoclast Perimeter	mm

Measured Primary dynamic parameters - Tetracycline labels

Abbreviation	Parameter	Unit
Ab.Tt.Ar:	Absolute Total Area	mm²
Ab.Tt.Pm:	Absolute Total Perimeter	mm
lr.L.t	Labeling interval	days
lr.L.Di:	Inter-Label Distance	μm
dL.Pm:	Double-Labeled Perimeter	μm
sL.Pm:	Single Labeled Perimeter	μm

Table 2: Secondary Bone Histomorphometric Parameters

Abbreviation	Parameter	Unit
B.Ar	Bone Area	%
O.Ar	Osteoid Area	%
O.Wi	Osteoid Width	μm
O.Pm	Osteoid Perimeter	%
E.Pm	Eroded Perimeter	%
Ob.Pm	Osteoblast perimeter	%
Oc.Pm	Osteoclast perimeter	%
Tb.Th	Trabecular Thickness	μm
Tb.N	Trabecular Number	mm ⁻¹
Tb.Sp	Trabecular Separation	μm

Static parameters derived from primary measured parameters

Static parameters derived from primary measured parameters

Abbreviation	Parameter	Unit
sL.Pm	Single-labeled perimeter	%
dL.Pm	Double-labeled perimeter	%
MAR	Mineral Apposition Rate	μm/day
AjAr	Adjusted Apposition Rate	μm/day
BFR	Bone Formation Rate	μ m²/mm²/day
Mlt	Mineralisation Lag Time	Days
Omt	Osteoid Maturation Time	Days

Figure: Bone biopsy: a SWOT analysis



Figure 1: Goldner stained bone section. Mineralized bone stains blue, while osteoid is stained red. For histomorphometric measurement a microscopic field is kept between the measured region and the cortical bone and the edge of the biopsy. Adjacent fields are measured until the entire section is measured. Adjacent sections are analyzed in case the number of fields/section is insufficient. Adapted from G.J Behets(34)



Figure 2: Tetracycline fluorescence. The tetracyclins are incorporated into the bone during active mineralization and form distinct bands that can be visualized under fluorescence microscopy. To further aid the visual recognition of the labels, two different tetracyclins which fluoresce with different colours can be used. Adapted from G.J Behets(34).



Figure 3: Histological features of the different types of renal osteodystrophy. Normal bone (red arrows): osteoblasts depositing osteoid; Osteomalacia (O): osteoid; Osteitis fibrosa (OB): enlarged active osteoblasts, (OC) osteoclast; Mixed lesion (inset): active multinucleated osteoclasts resorbing bone. Adapted from G.J Behets (34).



Figure 4: Bone biopsy: a SWOT analysis

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