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1 **Stag beetle battle behavior and its associated anatomical
2 adaptations**

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31 **Stag beetle battle behavior and its associated anatomical adaptations**

32 Male stag beetles battle for females with their impressive, oversized mandibles. We describe their
33 fighting behavior, which is essential to understand the evolution and morphology of their
34 weaponry. Our behavioral analysis reveals several anatomical structures that are important for
35 fighting, and our morphological investigations show how these may be adapted for their functions.
36 Stag beetle fights are much more variable than other armed beetles' battles. They spend
37 considerable time and effort in dislodging their opponent, that clings to the substrate with its
38 tarsal claws. These tarsal claws are also indispensable to maintain balance in the most spectacular
39 battles, when they lift a rival high in the air. The male claws are highly curved and have an
40 increased height for this purpose. The prothoracic muscles are hypertrophied to support the lifting
41 movement. The largest beetle wins in 85% of the fights and the smaller the difference in mandible
42 length is between the rivals, the longer the battles can last. The long mandibles enable males to
43 reach the opponent's legs in order to dislodge it. For this purpose, they bite with all parts of their
44 mandibles, even though the distal part is more vulnerable for failure and transfers less bite force.
45 Blindfolded experiments prove that visual information is not a requisite for a successful battle.

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47 Various weapons, evolved by sexual selection and used in male-male combats, are found in a very
48 wide range of taxa: trilobite spines; crustacean chelipeds; stag beetle mandibles; scarab horns;
49 humps, saws and spines of fishes; horns, spines and tusks of frogs; crests, frills, plates and spines of
50 dinosaurs; antlers of deer, elks and moose; horns of bovids and rhinoceros (for a review, see (Emlen
51 2008)). Knowledge of the nature of fighting tactics and styles is primordial to understand the
52 evolution and morphology of these armaments (Eberhard 1977; Caro et al 2003; Emlen et al 2005;
53 Emlen 2008; Gotoh et al 2012). However, the fighting behavior, as such, has received surprisingly
54 little scientific attention (Emlen 2008). Only for ungulates has the relationship between fighting style,

55 mating system and antler morphology been intensively studied (Caro et al 2003; Hoem et al 2006;
56 Emlen 2008).

57 We aim to fill this gap for stag beetles (Lucanidae), by investigating their fighting behavior in relation
58 to their morphology. Stag beetles are one of the paradigms for sexual selected weaponry, because
59 the males are equipped with spectacularly large mandibles to bite and fight fiercely for females. In
60 some species, these mandibles can become as long as the body (Kawano 2006; Goyens et al 2015a),
61 and also the variation in shapes and ornamentations within the Lucanidae family is impressive (e.g.
62 (Kawano 2000; Emlen 2008)). This gave rise to numerous investigations on the male mandibles, but
63 like most other animal weapons, its usage remained largely unexplored. Several studies have been
64 performed on the sexual dimorphism itself and its allometry (Kawano 2000; Shiokawa and Iwahashi
65 2000b; Tatsuta et al 2001; Tatsuta et al 2004; Knell et al 2004; Kawano 2006). Also the impact of
66 mandible size on locomotion (running and flying; (Goyens et al 2015a; Goyens et al 2015c)) has been
67 described, as well as the influence of mandible size on fighting and mating success (Shiokawa and
68 Iwahashi 2000a; Lagarde et al 2005; Okada and Hasegawa 2005; Harvey and Gange 2006; Okada and
69 Miyatake 2006). In a few stag beetle species, males with longer mandibles are known to have a
70 higher winning chance, but the underlying function remains unknown. We hypothesize that long
71 mandibles are used as a visual cue of the individual's qualities, to impress rivals with smaller
72 mandibles. Alternatively (but not mutually exclusively), we will investigate whether long mandibles
73 have functional benefits in the fights, either directly or indirectly (through a correlation with muscle
74 size and strength).

75 Most stag beetle studies have been mainly focused on the mandible apparatus itself. However, it has
76 been argued that not only the mandibles, but the entire male head should be seen as part of the
77 weaponry (Shiokawa and Iwahashi 2000b; Goyens et al 2014a): the enlarged male head houses
78 massive, hypertrophied mandible adductor muscles to generate the high bite forces that are needed
79 in the battles (Goyens et al 2014a). We hypothesize that also the prothoracic muscles are enlarged,

80 as an adaptation to raise their head during lifting motions. Preliminary, qualitative, observations
81 show that male stag beetles lift opponents, whose body mass can equal or even exceed their own
82 mass, high into the air (Shiokawa and Iwahashi 2000b; Goyens et al 2014a). We further hypothesize
83 that the beetles are statically unstable in such lifting motions. Even during simple running, male stag
84 beetles suffer severe instability because of their heavy armature (Goyens et al 2015a), and during
85 lifting they have to additionally bear the weight of the rival. If this indeed causes instability while
86 lifting opponents, we will investigate whether the male tarsal claws are adapted to pull, in order to
87 counterbalance the heavy weight at the rostral part of their body.

88 As a first step in our search for the function of morphological structures in battles, we will describe
89 and analyze the fighting behavior of male *Cyclommatus metallifer* stag beetles. We chose this species
90 because of its oversized mandibles (Kawano 2006; Goyens et al 2015a) and its eagerness to engage in
91 male-male battles. Next, we will measure several morphological parameters (body and mandible
92 size; prothoracic muscle size; tarsal claw morphology) and relate these to our behavioral
93 observations. We will compare the morphological characteristics with those of conspecific females.
94 After normalization, the female morphology can be used as a proxy for that of a hypothetical non-
95 dimorph male, as males and females can hardly be discerned from each other in stag beetle species
96 without the sexually differentiated male mandibles (cf. (Goyens et al 2014a; Goyens et al 2015a)).

97

98 MATERIAL AND METHODS

99 *Fight Experiments*

100 Ten adult male and ten adult female *Cyclommatus metallifer* stag beetles were obtained from a
101 commercial dealer (Kingdom of Beetle, Taiwan). We housed the animals individually in plastic
102 containers (length 39 x width 28 x height 14 cm), at a temperature of between 20 and 25 °C and with
103 a natural light-dark cycle of about 16u/8u. Newsprint and moist moss provided shelter, cage

104 enrichment and humidity. The beetles were fed beetle jelly and water *ad libitum*. All experiments
105 were approved by the ethical committee of the University of Antwerp (approval nr 2011-63) and
106 were conducted conform to the legal requirements.

107 In order to observe their fight behavior, we mimicked a natural environment in the lab using leaves,
108 twigs, branches and tree logs under natural day light. For the fight experiments, two males were
109 placed 10 cm apart on a horizontal tree log. The tree log provided a natural fight location, as males
110 normally fight over nest sites (decaying wood used by females to deposit eggs) or food sites (sap runs
111 from trees) (Araya 1993; Knell et al 2004; Rink and Sinsch 2007; Emlen 2008; Inoue and Hasegawa
112 2012). We did not provide a feeding site (e.g. a cup of beetle jelly) to exclude biasing effects (e.g.
113 prior residence effects) and because the males were already very motivated without the presence of
114 an actual feeding site. Also other fight experiments on stag beetles and horned beetles were
115 successfully preformed without feeding site (Eberhard 1977; Moczek and Emlen 2000; Lagarde et al
116 2005; Kuan 2011). The log provided grip for the beetles and made it easy for us to recognize the end
117 of a contest when the loser was tossed off. 84 fights were recorded with a digital camera (3.3
118 megapixel, 25 frames second⁻¹, JVC GZ-V515, JVC Kenwood Corporation, Kanagawa, Japan). The
119 movies were analyzed for the following parameters (also see Table 1):

120 **Battle duration** was timed from the first contact until one of the beetles won. We noted which
121 beetle won, and whether the losing beetle fell off the tree log or ran away. If there was no clear
122 winner, this was also noted.

123 **Actions during the battle** were scored. We made a note of the attempts to haul and dislodge the
124 opponent, and whether one of the beetles lifted its opponent off the ground. We also observed
125 whether, and when, the beetles adopted their typical aggressive, upright, posture with opened
126 mandibles.

127 **Mandible regions used to bite** were registered. For this purpose we divided the mandible into 5
128 regions (see Fig. 5).

129 **Behavior after settling the battle** of both the winner and the loser were observed (aggressive
130 posture, pumping, running away, falling off tree log).

131

132 ***Stability While Lifting Opponents***

133 When a male stag beetle lifts an opponent, it has to balance their combined body center of mass
134 (bCOM). As long as this combined bCOM stays above its leg base, it is statically stable. We quantified
135 this static stability with high speed video recordings (Redlake HR1000, Redlake digital Imaging
136 Systems, IDT vision, Tallahassee, FL, USA; top view; 125 frames second⁻¹; spatial resolution:
137 1280x1024 pixels). Video recordings in high speed was necessary to capture the fast movements
138 during lifting. However, it was difficult to capture both entire beetle bodies during the complete
139 lifting movement because of the trade-off between the field of view, sufficient detail and a fixed
140 camera position. Yet, despite the practical limitations we were able to obtain high speed movies of 5
141 complete lifting movements (out of 51 recordings), featuring 5 different individuals. For this specific
142 purpose, the floor of the battle area was covered with smooth cork in order to have a flat substrate
143 and to provide grip. With the video analysis tool *DLTdv5* by T. Hedrick [Open source software:
144 (Hedrick 2008); Matlab application; Matlab R2013b, 64 bit version, Natick, MA, USA;], we digitized
145 the 2D location of all points of support (the distal ends of the tibia of the individual on the ground)
146 from the onset of the lifting event until the opponent was released. In the same way, we digitized the
147 2D location of the anterior and posterior ends of the body (without mandibles) of both beetles.
148 These were used to locate the bCOM of each individual separately, as we know that this is positioned
149 at 58% along the body axis (from posterior to anterior; (Goyens et al 2015a)). This location is hardly
150 influenced by leg positions (Goyens et al 2015a). The combined bCOM was subsequently determined

151 as the average of both, using their body mass as a weighting factor. Finally, we established whether
152 or not the combined bCOM fell within the support polygon for every frame (with the Matlab function
153 ‘inpolygon’).

154

155 ***Importance of Visual Cues***

156 To test the importance of vision to engage in and to successfully finish a fight, we set up 15 additional
157 fights between blindfolded males on the tree log. For this purpose, their eyes were covered
158 temporarily with acryl paint. After the experiments, the paint could easily be peeled off.

159 ***Morphological Measurements***

160 We measured the male body length (abdomen – head; without mandibles) and mandible length
161 (hinge – tip) on high resolution digital photographs with GIMP (GNU Image Manipulation Program,
162 free software, www.gimp.org: average precision: 30 µm pixel⁻¹). The males' bodies were 3.56 ± 0.75
163 cm long, with mandibles of 3.75 ± 0.25 cm (averages \pm standard deviation), and with a strong positive
164 correlation between both ($R^2=0.81$, see Fig. 1). Therefore, we used mandible length in the analyses of
165 the fights.

166 Stag beetles have two tarsal claws at the distal end of each leg. To examine the morphology of the
167 claws of a front, middle and hind leg, we made high resolution digital photographs of the tarsi of
168 deceased stag beetles of the same species (*Cyclommatus metallifer*) with a stereo microscope (Leica
169 M165C, Leica Camera AG, Solms, Germany; average precision: 2.5 µm pixel⁻¹; see Fig. 2). Some
170 beetles lost one or more tarsi during their lives, but we were still able to measure a total of 20 male
171 (of 8 individuals) and 24 female tarsi (of 10 female individuals). We analyzed the claw morphology
172 with parameters comparable to those of (Zani 2000; Dai et al 2002) (see Fig. 2):

173 - Claw length (a), normalized for body size by dividing it through the length of the posterior
174 body part (meta- & mesothorax and abdomen) (Goyens et al 2014a). We did not use the
175 total body length for this purpose, as the head is also a part of the sexual dimorphism.

176 - Claw curvature (r, radius of curvature of the best fitting circle inside the claw), normalized in
177 the same way as the claw length.

178 - Claw height (b), normalized in the same way as the claw length.

179 - Claw sharpness (ratio of the major axis to the minor axis of the best fitting ellipse on the claw
180 tip).

181 We determined the physiological cross-sectional area (PCSA) of the prothoracic muscles on micro CT
182 scans of a male (resolution: 8.2 μm , for details see (Goyens et al 2014b)) and female specimen
183 (resolution: 13.4 μm , for details see (Goyens et al 2014a)). The reconstructed slice images
184 transversely section the prothoracic muscles. In GIMP, we measured the maximal cross-sectional
185 area of the prothoracic muscles (see Fig. 3) and normalized it to body size (by dividing the PCSA by
186 posterior body mass^{2/3}, see (Goyens et al 2014a)).

187

188 RESULTS

189 ***Fight Behavior***

190 All reported frequencies and statistical tests are summarized in Table 2.

191 Male stag beetles typically adopt an aggressive posture when initiating a battle. The beetle raises its
192 opened mandibles high, and often places its front legs forward to lift the anterior body part (see Fig.
193 4). They also display this posture when they are disturbed by the researcher. In 32% of the recorded
194 battles, the beetles adopts this position at the first physical contact; in 43 % of the cases they already
195 adopted the position beforehand.

196 The course of the subsequent battle is very variable (for examples, see Online Resource 1). In 26% of
197 the battles, there is only very brief contact between both males (most often a tap or a snap of the
198 mandibles). Yet, this is sufficient to determine a distinct winner in 82% of the cases, and it is the male
199 with the longest mandibles that wins in 89% of these fights (16 out of 18 battles; one-tailed paired *t*
200 test: $t_{17}=3.2$, $p=0.0024$). In the battles with more than only minimal contact, the fight consists of
201 hauling, pushing and biting in each other's body and mandibles. We do not observe a ranked order in
202 these conducts, neither does an individual always use the same strategy. Instead, they seem to adapt
203 their actions to their motivation and opportunities that occur.

204 **Hauling and wrestling** is vitally important to destabilize and dislodge the rival, and this can take
205 several minutes (see Online Resource 2). Males often immediately target the competitor's legs, and
206 we observe a distinct dislodging phase in 29% of the fights.

207 **Biting** The stag beetles conveniently use their mandibles to grab and hold their rivals. We analyzed
208 163 biting events in the 42 battles in which they occurred (see Fig. 5) and found that they use every
209 mandible region to bite. They bite least frequently with the very tip of their mandibles (10%, region
210 A), and most often with the concave, distal region (29%, region C).

211 **Lifting** In the most spectacular fights (33% of the battles), one of the males finally lifts its opponent
212 off the ground (see Fig. 6 and Online Resource 2,4). This is normally achieved by grabbing the
213 opponent's body between its mandibles and pinching it while lifting. But sometimes it is the
214 opponent who bites, or the mandibles of both are interlocked so that no bite force is required (e.g.
215 see Fig. 11). To initiate the lifting movement, the stag beetle on the ground lifts its head relative to
216 the posterior body parts, and pushes its head further upwards with its front legs. Occasionally, the
217 male repositions its front legs forward for this purpose (see also section 3.3). Typically, the male on
218 the ground releases the loser high in the air. The loser then falls on its back and/or falls off the tree
219 log. Sometimes the beetle that is lifting, is not able to release its opponent and has to put it back on

220 the ground, for example when the opponent bites in its body. Occasionally, the male walks around
221 with the opponent still lifted in the air (see Online Resource 2).

222 In 86% of the battles (with or without lifting) there is a distinct winner and loser. In 63% of these
223 fights, the loser decides to run away. In 29% of the cases it falls off the tree log. In the remaining 8%,
224 there is a clear supremacy of the winner and the loser stayed within close proximity to the winning
225 stag beetle. The beetle with the longest mandibles wins in 85% of the contests with a distinct
226 outcome (one-tailed paired t-test: $t_{71}=6.5$, $p<0.001$). Also body length is positively correlated with
227 winning chance (one-tailed paired t test: $t_{71}=4.9$, $p<0.001$). In 21% of the battles, the winner exhibits
228 'pumping' behavior following the battle. He repeatedly lifts its body by a few millimeters with its legs
229 (see Online Resource 3). We saw a loser make these movements only once.

230 The duration of the battle is related to the difference in mandible length between both aggressors:
231 short fights are always possible, but the contests only last a long time when their sizes are matched.
232 This results in a monotone negative correlation between battle duration and difference in mandible
233 length (Spearman's rank correlation, see Table 3 and Fig. 7). The correlation coefficient is slightly
234 lower, but still highly significant, when the length difference is expressed relatively to the average
235 mandible length of both opponents. When we look to both opponents separately, we find that
236 battles last significantly longer when the loser is larger (Spearman's rank correlation, see Table 3 and
237 Fig. 8). This correlation is absent for the mandible length of the winner. There is no clear correlation
238 between a male's mandible length and the frequency of lifting either (see Fig. 9). We never saw
239 males in the smallest length class lift their opponent (see Fig. 9). Fighting males lift each other more
240 frequently when they are more size-matched (see Fig. 10A). But concomitantly, such contestants are
241 often a match for each other and do consequently often not succeed in dislodging each other.
242 Sometimes, this impasse lasts for several minutes and therefore these long fights often lack lifting
243 and they often end without a clear winner (see Fig. 10B-D). Yet, the engagement is obviously intense:

244 their exoskeletons creak and bend while they nervously search for grip with their legs (see e.g. Online
245 Resource 2).

246 ***Stability While Lifting Opponents***

247 Fig. 11 shows a representative example of the static stability analysis during lifting. The combined
248 bCOM is located in front of the beetle on the ground, but moves closer to the support base as the
249 opponent is lifted higher (from blue to red in Fig. 11). Because the bCOM never falls above this leg
250 base, the beetles are statically unstable during the entire lifting phase. This is the case in 4 out of 5
251 digitizations. In the fifth situation, the beetles are statically stable for (only) 21% of the time. Yet, the
252 beetles are always able to finish the lifting operation successfully, without falling. We occasionally
253 saw the beetle on the ground reposition its front legs forwards while lifting its opponent, which may
254 be an attempt to move the frontal border of the support base closer to the bCOM (see Online
255 Resource 4).

256 Probably, the tarsal claws (especially those of the hind limbs) are responsible for maintaining balance
257 during lifting, by pulling on the substrate. In order to determine the role of these claws, we staged 4
258 fights on a smooth surface (a standard lab table top). The beetles are able to run slowly on this
259 substrate, and succeed in grabbing their opponent. Yet, they fail completely in the lifting phase.
260 Raising the opponent in the air is impossible, and after flailing about with their legs for a while, they
261 usually land on their side or back. Finally, they often fall into aimlessly turning around together (see
262 Online Resource 5).

263 ***Importance of Visual Cues***

264 We find that the stag beetles still fight fiercely when blindfolded, and that they even still succeed in
265 lifting their opponents in 22% of the fights (4 out of 15 blindfolded battles, see Table 2). In 7 out of 15
266 blindfolded battles, the male with the longest mandibles wins (47% of the blindfolded battles, see

267 Table 2). Hence, the advantage of long mandibles is lower in the blindfolded condition than in battles
268 with vision (when 85% of the battles is won by the largest antagonist).

269 ***Morphological Measurements***

270 By comparing linear models that took the factor 'individual' into account, we find that the normalized
271 claw length is not statistically different between sexes (ANOVA: p=0.43) or between legs (p=0.28).
272 Also the interaction between leg and sex is insignificant (p=0.053).

273 For normalized claw curvature, the same statistical approach shows a significant interaction between
274 leg and sex (p=0.047). For males, the claws become more curved from the anterior to the posterior
275 (front: 0.0346 ± 0.0023 ; middle: 0.0329 ± 0.0016 ; hind: 0.0323 ± 0.0023). For females, the difference
276 between legs is a lot smaller and not ascending from anterior to posterior (front: 0.0295 ± 0.0019 ;
277 middle: 0.0291 ± 0.0010 ; hind: 0.00294 ± 0.0015).

278 Using the same approach for claw height (normalized for body size), we find that claw height
279 increases from anterior to posterior (p=0.036) and that male claws are higher than those of females
280 (p=0.021). On average (\pm SD), male claws are 0.417 ± 0.033 mm high (normalized: 0.0214 ± 0.0016),
281 female claws 0.295 ± 0.016 mm (normalized: 0.0201 ± 0.0013). There is no significant interaction
282 between leg and sex (p=0.48)

283 For claw sharpness, we find no interaction between leg and sex (p=0.068), and no significant
284 difference between legs (p=0.30) or sexes (p=0.35). For both males and females, we see that the claw
285 ends are worn down.

286 The male subject has a prothoracic muscle PCSA of 8.4 mm^2 , the female of 2.4 mm^2 . When
287 normalized to body size, we find that the male has a 2.2 times larger prothoracic muscle PCSA than
288 the female (respectively 958 and 442).

289

290 **DISCUSSION**

291 Numerous studies have been performed on the impressive stag beetle weaponry. Yet, the present
292 study is the first to search for morphological adaptations for stag beetle battles and their specific
293 function.

294 The stag beetle battles do not follow a strictly established course. Instead, the employed fighting
295 tactics and styles are very variable (see Fig. S1). This is also true for *Cyclommatus mniszechi* stag
296 beetles, for which 11 distinct behaviors were distinguished (Kuan 2011). All these conducts were also
297 present in our *Cyclommatus metallifer* observations, supplemented with the ‘pumping’ behavior that
298 was not reported for *Cyclommatus mniszechi*. We saw this peculiar shaking behavior (‘pumping’) of
299 the winning beetle after 21% of the battles. To our knowledge, this has not yet been described in
300 literature, and we can only guess at its function. We suggest that it may perhaps be a method to
301 show its dominance and to impress the loser. Winning rhinoceros beetles perform a similar
302 movement (but they move sideward and combine it with stridulation), which was also interpreted as
303 an intimidation behavior (Eberhard 1977). For *Golofa porteri* and *Trypoxylus dichotimus* rhinoceros
304 beetles, it was possible to determine a standard chain of escalating events (Eberhard 1977; Siva-
305 Jothy 1987; Hongo 2003; McCullough and Zinna 2013). Stag beetle battle behavior is more variable:
306 for *Cyclommatus mniszechi*, *Lucanus maculifemoratus* and *Prosopocoilus inclinatus* stag beetles,
307 respectively 3, 10 and 13 different sequence patterns could be distinguished (Kuan 2011; Hongo and
308 Okamoto 2013). Also in our experiments, the sequence of conducts was very variable, and seemed to
309 depend on the beetle’s motivation and opportunities that occur during the scuffle. Some battles start
310 hesitatingly and intensify gradually, however, other fights are pugnacious from the beginning,
311 without any explorative phase. Lifting occurs even in the shortest of contests. The battle is settled
312 quickly when there is a large size difference between both opponents because the largest beetle
313 wins with ease. In contrast, when the size difference between the rivals is small, the battles can be
314 very lengthy. Even though lifting is harder in this situation, it happens more frequently. This higher

315 intensity of long fights, together with the longer battles when the opponents are size-matched and
316 when the loser has larger mandibles, point to an **assessment strategy**. However, because of the
317 absence of a correlation between the mandible length of the winner and the battle duration, we
318 cannot distinguish whether or not they follow the pure self-assessment model, the cumulative
319 assessment model or the mutual assessment model (Arnott and Elwood 2009). Similar results
320 (negative correlation between battle duration and difference in mandible length; positive correlation
321 between battle duration and size of the loser (see Figs. 7,8)) were observed for *Cyclommatus*
322 *mniszechi* (Kuan 2011). Even though battles between size-matched males can last very long, we
323 observed that they can also end quickly, for example when one of them loses grip to the substrate.
324 This results in a gradual enlargement of the variation in battle duration for smaller mandible length
325 differences (see Fig. 7), which was also found for orb-weaving spiders, but not found for
326 *Cyclommatus mniszechi* stag beetles (Bridge et al 2000; Kuan 2011). In our experiments, all males
327 (small and large) engage in violent fights. For *Trypoxylus dichotimus*, a rhinoceros beetle species with
328 two male morphs (minor and major males), dissimilar observations were made: Iguchi found that
329 both morphs fight, while Siva-Jothy observed that minor males avoid battles (Siva-Jothy 1987; Iguchi
330 2001). Iguchi also describes that major *Trypoxylus dichotimus* rhinoceros beetles fight more violently
331 than minors (Iguchi 2001). This agrees with the absence in our observations of lifting by males in the
332 smallest size-class, but we did not find an overall correlation between male size and lifting frequency
333 (see Fig. 9).

334 Our high speed recordings of fighting stag beetles prove that the beetles are almost always statically
335 instable throughout **lifting**. Yet, they can complete this spectacular action successfully and without
336 falling. The only apparent method they may be using to remain upright, is pulling on their **tarsal**
337 **claws**. This is confirmed by our fight experiments on a smooth substrate without grip for the tarsal
338 claws: males cannot lift their rivals anymore, and they fall over while trying to do so. It is clear that
339 the tarsal claws are indispensable to brace themselves when grabbing the opponent and to maintain
340 balance while lifting. Males have a larger claw height than females, a feature that has been related to

341 clinging performance on rough substrates and a climbing, arboreal life style in many animal taxa (Zani
342 2000; Tulli et al 2009; Tulli et al 2011; Crandell et al 2014). As our *Cyclommatus metallifer* stag
343 beetles were very eager to climb in the lab (as opposed to other stag beetle species such as *Dorcus*
344 *titanus*), their locomotion habits probably played a role in the evolution of their claw morphology as
345 well. In climbing reptiles and mammals, interlocking with the substrate is also facilitated by a high
346 claw curvature, while gently curved claws are typical for ground-dwelling species (Tulli et al 2009;
347 Tulli et al 2011). Compared to these animals, male as well as female stag beetle claws are highly
348 curved. Moreover, the hind leg claws, which are probably most important while lifting, are the
349 highest curved claws in males. However, male claws are less curved than female claws (respectively
350 121° and 109°), so male claws do not seem to be especially adapted for superior grip in this regard.
351 Finally, claw sharpness has also been correlated to a climbing life style and it determines grip in
352 relation to surface roughness (Dai et al 2002; Tulli et al 2011), but this parameter is not significantly
353 different between male and female stag beetle claws.

354 Preliminary measurements on male *Trypoxylus dichotomus* rhinoceros beetles show that they have
355 enlarged **prothoracic muscles** to generate the torque to dislodge rivals of trunks and branches
356 (McCullough and Tobalske 2013). As dislodging is equally essential in stag beetle fights, we expected
357 that they may have hypertrophied prothoracic musculature as well. Moreover, male stag beetles
358 actively lift their opponent: they pick up rivals whose weight may exceed their own body weight, and
359 they do so at an ungainly long distance from their own body center of mass. Our measurements
360 confirm that their prothoracic muscles are strongly proliferated for this purpose: taking account of
361 their larger body size, males have 2.2 times larger prothoracic muscles than females. This is very
362 comparable to the sexually selected enlargement of the massive mandible closer muscles to enable
363 the high male bite force (almost 2.5 times larger than normalized female muscles; (Goyens et al
364 2014a)). Additionally, also the male leg length may be adapted for the lifting movement: the legs
365 become sequentially longer from posterior to anterior, probably as an adaptation to push the body
366 further upwards (Goyens et al 2015a).

367 The beetle with the **longest mandibles** wins in a large majority of the battles. This confirms findings
368 for other stag beetle species (*Lucanus cervus*, *Prosopocoilus inclinatus* (Lagarde et al 2005; Inoue and
369 Hasegawa 2012)) and rhinoceros beetles (*Onthophagus Taurus*, *Trypoxylus dichotomus*, (Moczek and
370 Emlen 2000; Hongo 2003)). Hongo and Okamoto found an interesting exception on this general rule
371 of size-advantage: *Prosopocoilus inclinatus* stag beetles overcome their smaller body size compared
372 to *Lucanus maculifemoratus* stag beetles due to a different aggressive behavior (mandible nipping
373 behavior) in interspecific fights (Hongo and Okamoto 2013). It was suggested that in rhinoceros
374 beetles, a longer horn is advantageous because it is more effective to pry rivals or to block tunnel
375 corridors (Eberhard 1977; Emlen et al 2005). However, literature remains vague on the practical
376 advantage of longer mandibles in stag beetle battles (Tatsuta et al 2001; Lagarde et al 2005; Inoue
377 and Hasegawa 2012). We found that long stag beetle mandibles have a functional benefit: they
378 enable the males to reach forward to their opponent's legs in order to detach them. This finding is
379 reinforced by our observation that mandible length is more important than body length to win
380 battles. As *Cyclommatus metallifer* males battle on thin branches (Suzuki 1996), they cannot simply
381 walk around their opponent to reach its legs but they have to attack their rival frontally. Hence, the
382 contestant with the longest mandibles has the best reach for its opponent's legs. This finding also
383 shows that tarsal claws are not only crucial for a stag beetle to lift an opponent, they are also
384 indispensable to avoid being dislodged and lifted. As a consequence, an important part of the battles
385 consists of grasping at each other's legs and hauling and wrestling to dislodge each other. Therefore,
386 an extended reach towards the rival's legs was probably a driving force towards the elongation of the
387 male mandibles through sexual selection. Moreover, males with long mandibles are able to **bite**
388 more forcefully (paired *t* test: $t_8=16$, $p<0.001$; calculated with data from (Goyens et al 2014a)), even
389 though they face a mechanical disadvantage (a long output lever). This correlation is probably the
390 indirect effect of larger males having both longer mandibles and bigger muscles. Male stag beetles
391 are known to have an adapted mandible and muscle morphology to bite very forcefully (Goyens et al
392 2014a). The result is visible in our battle observations: during the dislodging phase we regularly saw

393 their exoskeleton (e.g. hard wing covers) bend, which was often associated with a chilling harsh
394 sound. Although the stag beetles are obviously pinching powerfully to tear their rival loose, they do
395 not confine themselves to the base of their mandibles, which would be mechanically advantageous
396 and would, therefore, produce the highest bite forces. Instead, most frequently they use a more
397 distal region which confirms the utility of the long mandibles to reach to and to grab their opponents'
398 legs.

399 The observations above (further reach + higher bite force) explain why males with long mandibles
400 are the favorite in scuffles. Mandible length may, therefore, be used as a **visual cue** of the rival's
401 qualities. Yet, our blindfolded fight experiments prove that vision is not compulsory to engage in a
402 fight. The stag beetles fight fiercely and they still lift opponents in 22% of the battles. As they are
403 active in the twilight (Rink and Sinsch 2007; Inoue and Hasegawa 2012), they probably rely on the
404 strength and pugnacity of their opponent, which is facilitated by the mechanosensors in their
405 mandibles (Goyens et al 2015b). We observed that the stag beetles react strongly to the substrate
406 vibrations (e.g. when we gently scratch the tree log), which are likely detected with the long hairs
407 between their tarsal claws (see Fig. 2). Further, they may also exchange information via pheromones,
408 just like male *Lucanus cervus* stag beetles use chemical cues to find females (Rink and Sinsch 2007).
409 Yet, our experiments do not exclude that stag beetles use visual cues whenever possible. This
410 explains the advantage of large males in minimal contact battles and scuffles with vision. In 43% of
411 the fights, there is a phase of aggressive posture (without any physical contact) before the first
412 physical contact, which may be intended for visual display. Such visual display ('mandible opening')
413 before the physical attack is even more frequent in *Prosopocoilus inclinatus* and *Lucanus*
414 *maculifemoratus* stag beetles, (respectively 89.2% and 89.9%) (Hongo and Okamoto 2013). In these
415 species, the size differences between contestants in escalated battles are significantly smaller than in
416 non-escalated battles, which indicates that they indeed visually assess their opponent during the
417 mandible opening phase (Hongo and Okamoto 2013). However, when we compare the minimal
418 contact fights with more intense fights, we find no difference in mandible length (t-test; absolute

419 mandible length difference: $t_{36}=0.52$, $p=0.61$; relative mandible length difference: $t_{36}=0.13$, $p=0.90$.

420

421 The main purpose of the battles is to push, throw or chase away the assailant, not to **hurt** it. The
422 tough exoskeleton largely defends the male body from being hurt, but once, we saw a mandible
423 grabbing under the hard wing cover of its opponent during a fight. In such a situation, the opponent
424 definitely risked tearing its wings. Also, our study suggests that males risk breaking off their own
425 valuable mandibles when biting. They avoid this by modulating their muscle force for tip biting
426 (Goyens et al 2014b). Finally, the legs are at risk during the fights, too: in a preliminary fighting
427 experiment, one of the beetles lost a leg while being dislodged by its opponent. We also saw females
428 attack each other by snapping at each other's legs with their scissor-like mandibles. As we observed
429 our male stag beetles cut through the wire mesh in the cover of their boxes with their mandibles, it
430 seems probable that they are also able to bite legs off.

431 **CONCLUSION**

432 We described for the first time the conducts and strategies in stag beetle battles. The course of the
433 fights is very variable, with dislodging as an important and recurring phase. In the most spectacular
434 fights, one of the beetles lifts its rival above its own head. We confirmed our hypotheses regarding
435 morphological adaptations for the contests:

- 436 - The morphology of the stag beetle's tarsal claws is adapted to pull on the legs in order to
437 prevent being dislodged and to balance the static instability during lifting.
- 438 - Prothoracic muscles are hypertrophied to support the lifting moment of the body.
- 439 - The largest male wins in a majority of the battles. The long mandibles have a functional
440 benefit: they are crucial to grab the rival's legs in order to dislodge it. Males with longer
441 mandibles are also able to bite more forcefully. When possible, males probably evaluate the

442 opponent's mandible length as a visual cue of its qualities to determine their engagement in
443 the battle.

444 - Previous investigations showed adaptations of the leg length (to push the body upwards for
445 the lifting movement) and mandible closer muscle size (to enable high bite forces).

446

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450 facilities, was funded by the Hercules Foundation [grant UABR/11/004]. We thank two anonymous
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452

453 **CONFLICT OF INTEREST**

454 The authors declare no competing financial interests.

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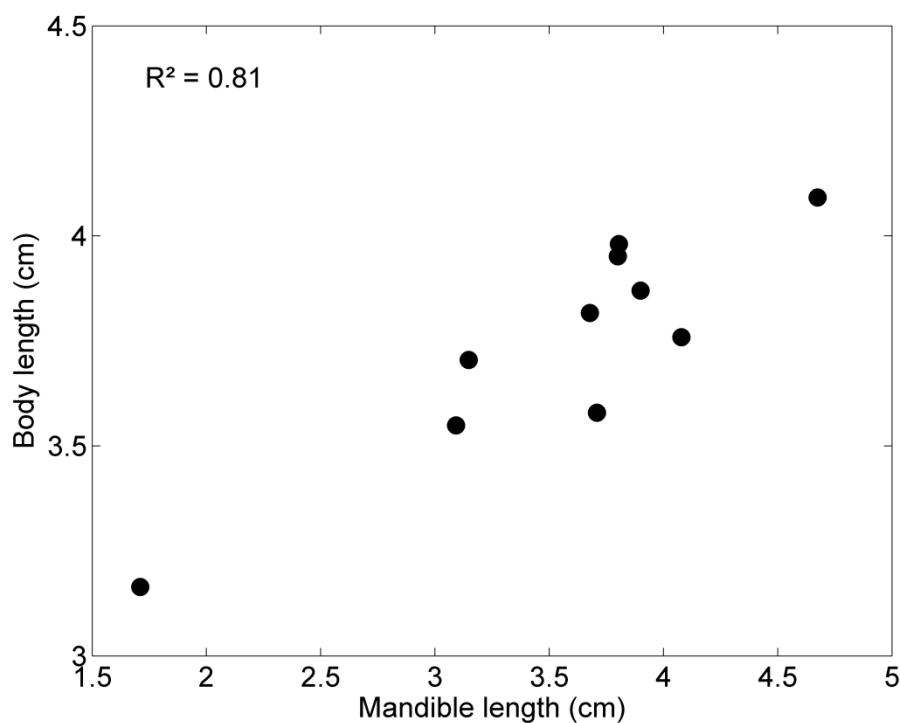
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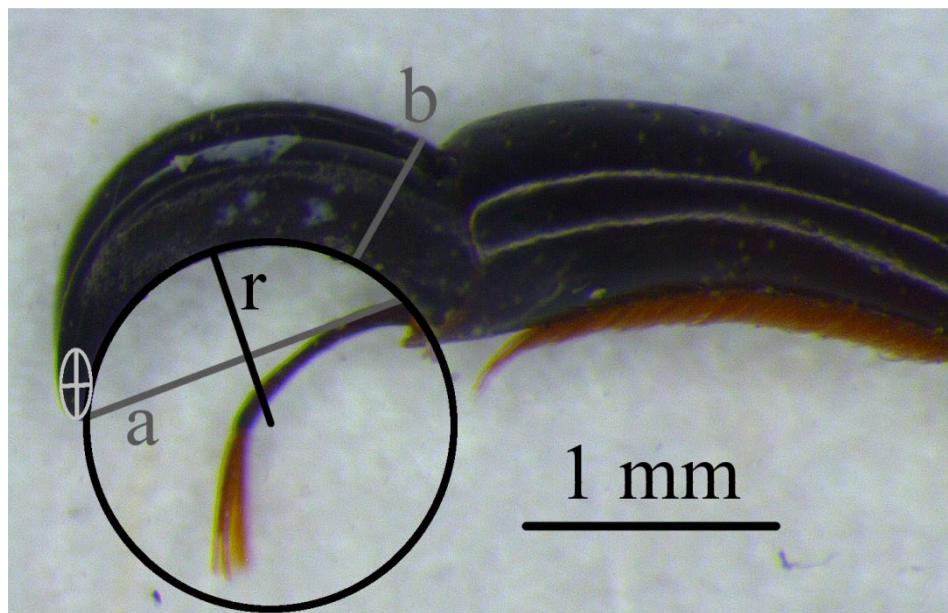
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558 FIGURE CAPTIONS



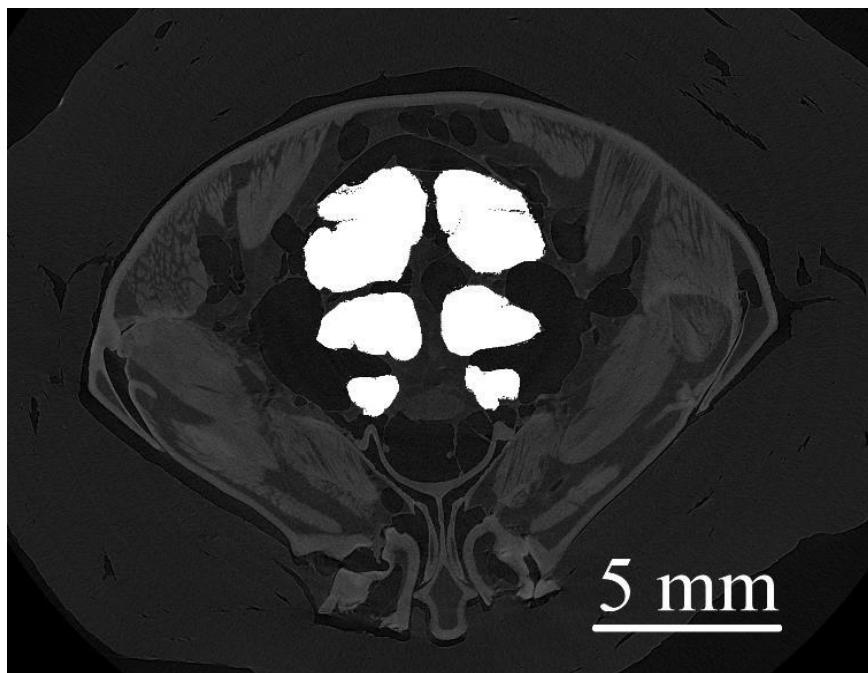
559

560 Fig. 1 Correlation between body length (without mandibles) and mandible length and the coefficient of determination (R^2)



561

562 Fig. 2 Tarsal claw of a male stag beetle. a is the claw length, b is the claw height and r is the radius of curvature. The ellipse
563 on the claw tip is drawn to measure the sharpness of the claw



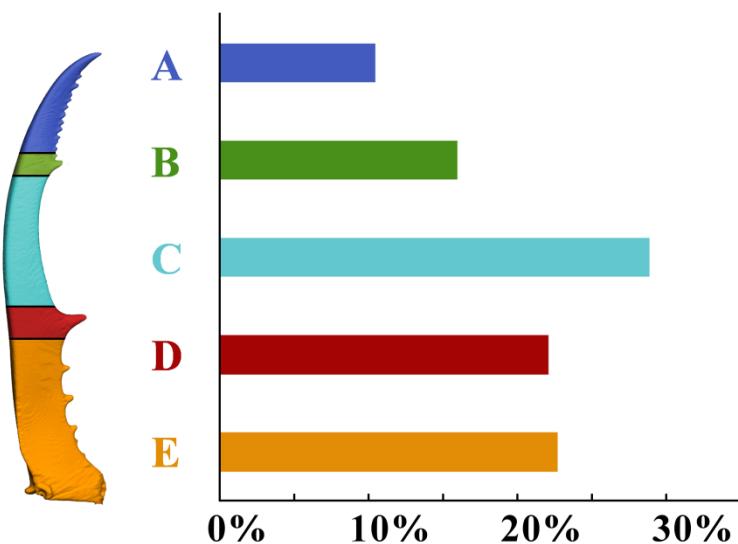
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565 **Fig. 3** Transverse micro CT slice image through the prothorax of a male stag beetle specimen. The measured prothoracic
566 muscles are indicated in white



567

568 **Fig. 4** Male stag beetle in the aggressive posture



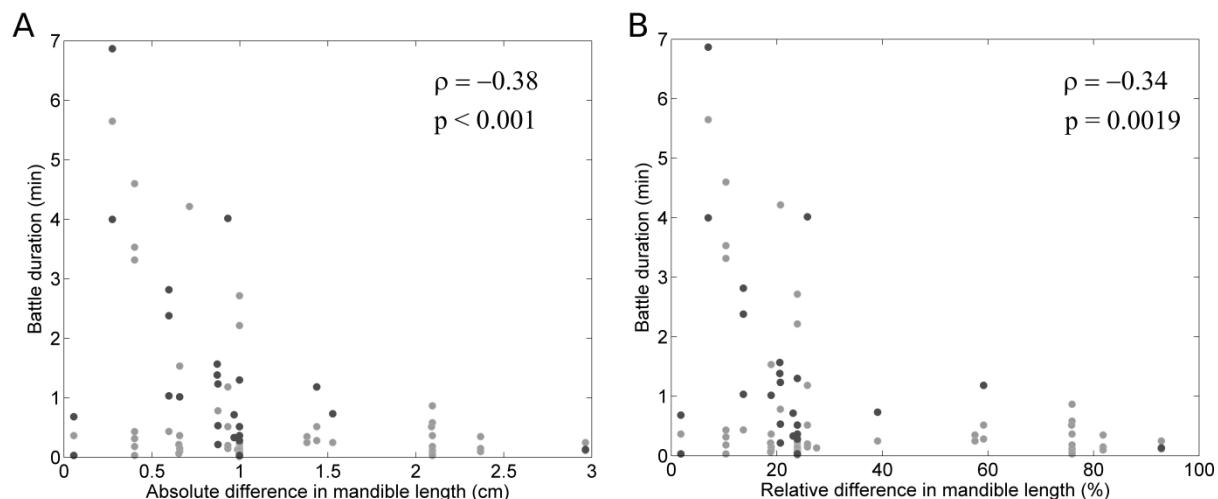
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570 **Fig. 5** Proportional use of mandible regions. The colored zones on the mandible (A-E, left) correspond to the bars with the
571 same color (right)



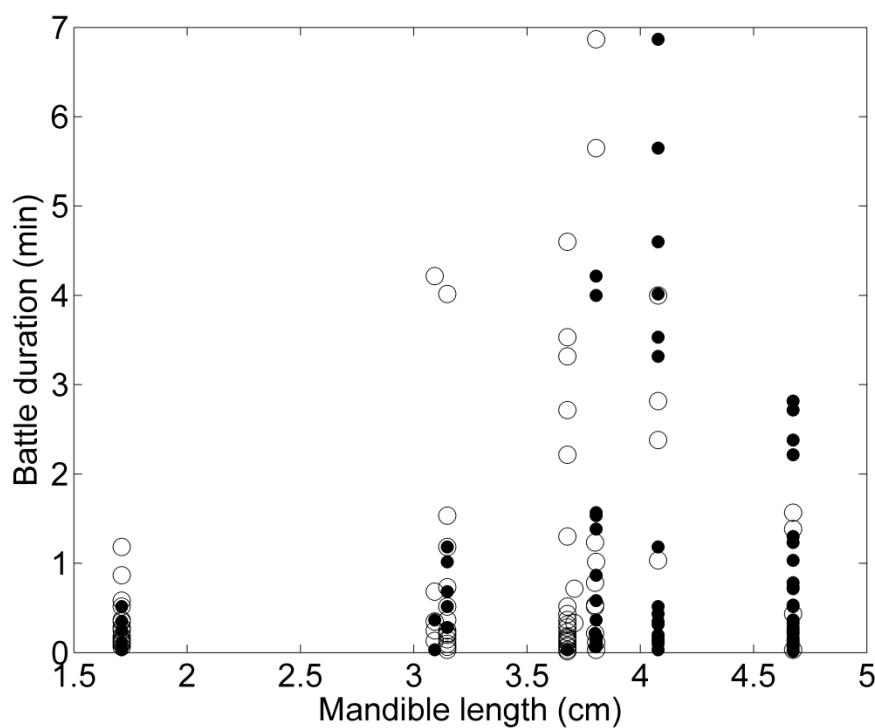
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573 **Fig. 6** Representative screenshots from the lifting behavior in stag beetle fights. The complete sequence lasted 0.56 s



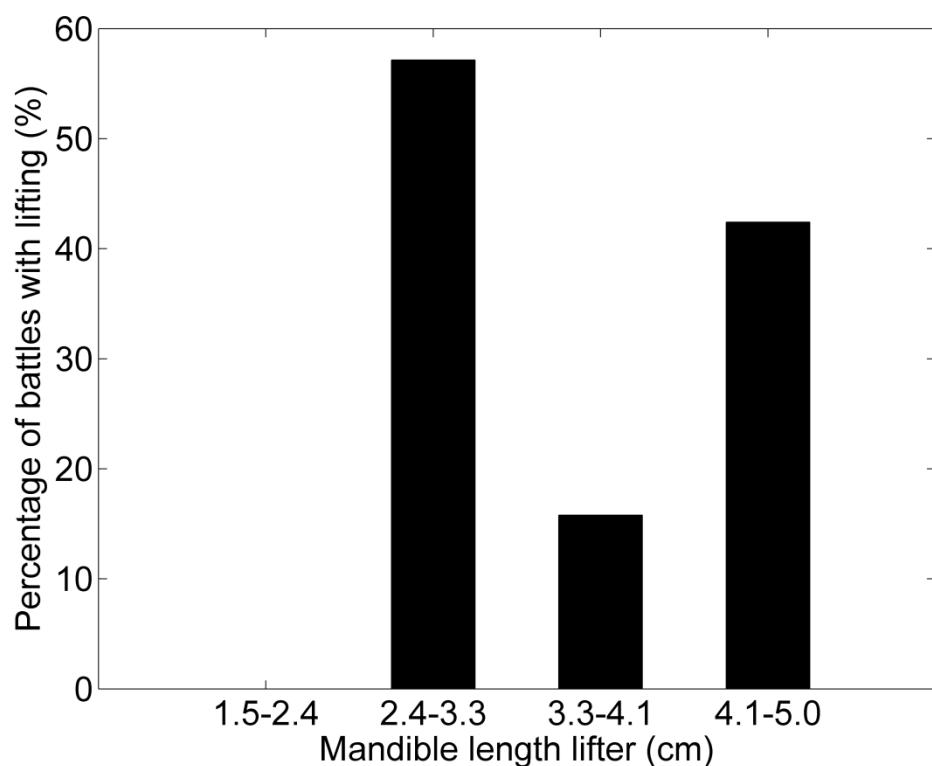
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575 **Fig. 7** Duration of the battles in relation to the absolute (A) and relative (B) difference in mandible length between both
576 grapplers, Spearman's rank correlation coefficient ρ and the associated p value. Dark markers indicate fights with a lifting
577 event



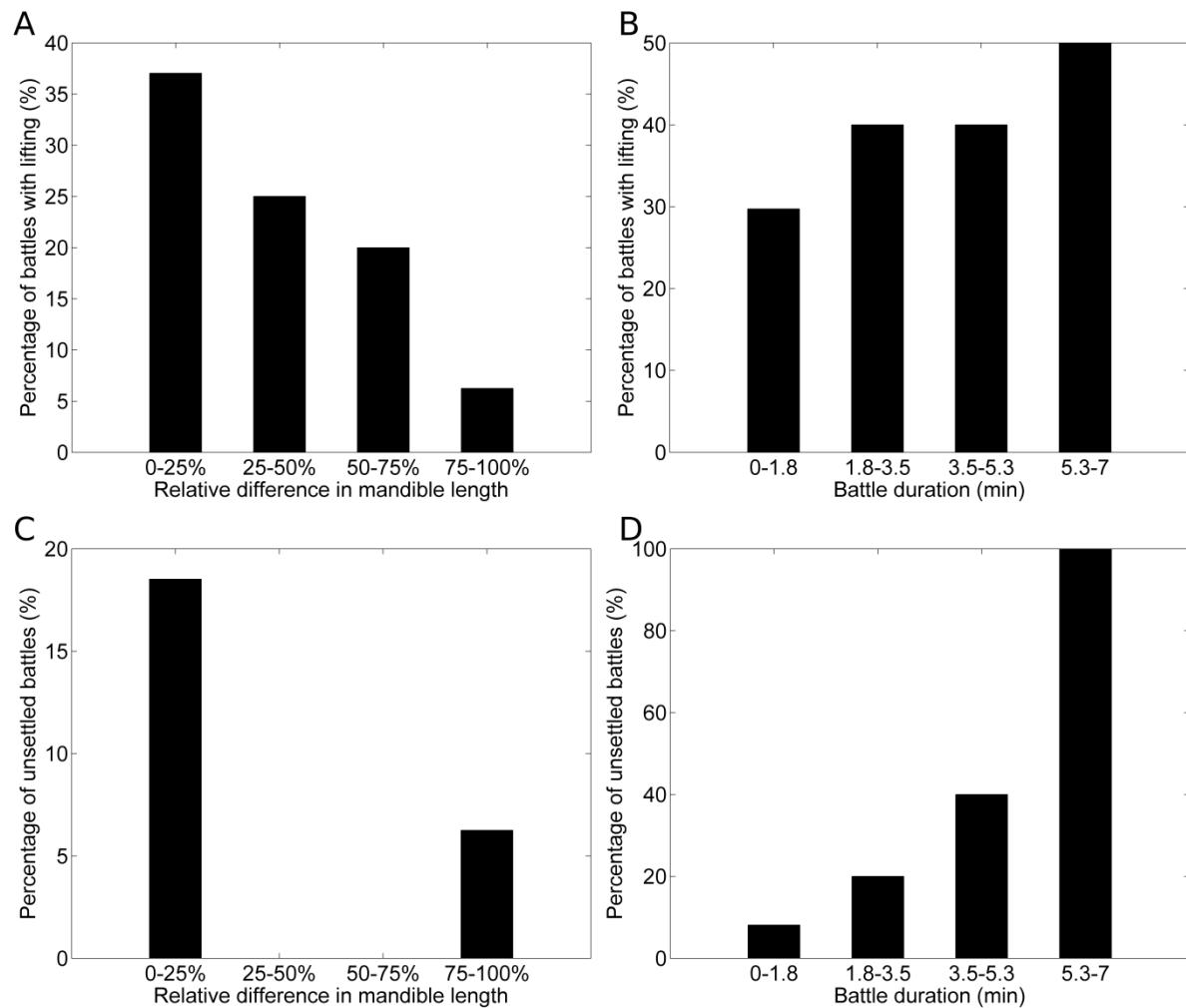
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579 **Fig. 8** Duration of the battles in relation to the mandible length of the winner (filled circles) and the loser (open circles)



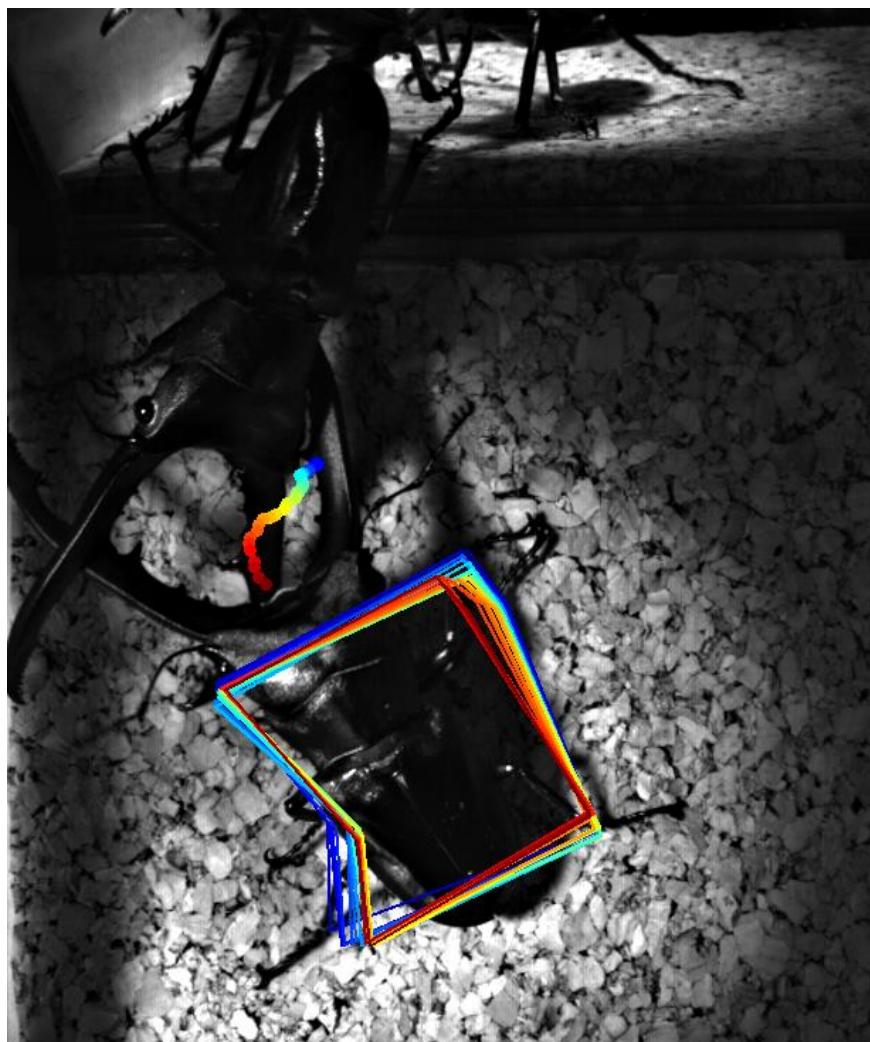
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581 **Fig. 9** Percentage of battles with lifting in relation to the mandible length of the male that lifts its opponent



582

583 Fig. 10 Percentage of battles with lifting in relation to the relative difference in mandible length of the opponents (A) and
584 the duration of the battle (B); and the relation of the percentage of battles without a clear winner with the relative
585 difference in mandible length of the opponents (C) and the duration of the battle (D)



586

587 **Fig 11** Stability while lifting in a battle. On the screenshot, the beetle in top left corner of the picture is being lifted by the
588 beetle in the bottom. The leg support base of the latter is shown by a polygon, the combined body center of mass of the
589 beetles with a circle. The polygon color gradually differs between frames (from blue over to yellow and then to red). The
590 darkest blue drawings correspond to the depicted screenshot

591

592 **TABLES**

593 **Table 1:** Parameters that were scored in the fight behavior analysis.

594 – **Battle duration**

595 – **Minimal contact:** only very brief contact, often a tap with the mandibles
596 – **Attempt of dislodging:** grasping towards legs or body, biting, hauling, pushing, repeated short
597 pulling motions,...

598 – **Lifting:** moving upwards a rival, the rival does not touch the ground

599 – **Mandible region used for biting**

600 – **Identity of winner & loser**

601 – **Aggressive posture:** standing posture with mandibles opened and highly raised, the midline of
602 the body makes an angle of app. 45° with the substrate

603 – **Pumping:** repeatedly lifting the body up and down for a few millimeters with all legs

604 – **Behavior of loser:** running away, falling off tree log

605

606 **Table 2:** Frequencies of actions during battles (percentage and ratio). For the one-tailed paired t-
607 tests, the p-value and test statistic are given.

Behavior	Percentage	Ratio	p-value	Test statistic
aggressive posture before first contact	43% of all battles	36/84		
aggressive posture at first contact	32% of all battles	27/84		
only minimal contact (A)	26% of all battles	22/84		
A & distinct winner (B)	82% of battles in A	18/22		
A & B & male with longest mandibles wins	89% of battles in A & B	16/18	0.0024	$t_{17}=3.2$
dislodging phase	29% of all battles	24/84		
lifting	33% of all battles	28/84		
distinct winner (C)	86% of all battles	72/84		
C & loser runs away	63% of battles in C	45/72		
C & loser falls	29% of battles in C	21/72		
C & loser stays nearby	8% of battles in C	6/72		
C & male with longest mandibles wins	85% of battles in C	61/72	<0.0001	$t_{71}=6.5$
C & male with longest body wins	75% of battles in C	54/72	<0.0001	$t_{71}=4.9$
pumping behavior winner	21% of all battles	18/84		
lifting in blindfolded battle	22% of blindfolded battles	4/15		
male with longest mandibles wins in blindfolded battle	47% of blindfolded battles	7/15		

608

609 **Table 3:** Spearman's rank correlations of the length parameters in Figures 7 and 8 with battle
610 duration. The correlation coefficient ρ and the p value are given.

Figure	Parameter	ρ	P value
7A	Absolute difference mandible length	-0.38	<0.001
7B	Relative difference mandible length	-0.34	0.0019
8	Mandible length loser	0.239	0.030
8	Mandible length winner	-0.010	0.928

611

612