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1 A comparative test of ixodid tick identification by a network of European researchers.

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44 Abstract.

45 This study reports the results of a comparative test of identification of ticks occurring in Western Europe
46 and Northern Africa. A total of 14 laboratories were voluntarily enrolled in the test. Each participant
47 received between 22 and 25 specimens of adult and nymphal ticks of 11 species: *Dermacentor marginatus*,
48 *D. reticulatus*, *Haemaphysalis punctata*, *Hyalomma lusitanicum*, *Hy. marginatum*, *Ixodes ricinus*, *I.*
49 *hexagonus*, *Rhipicephalus annulatus*, *R. bursa*, *R. rossicus*, and/or *R. sanguineus* s.l. Ticks were
50 morphologically identified by three of the co-authors and the identification confirmed by a fourth co-
51 author who used molecular methods based on several genes. Then ticks were randomly selected and
52 blindly distributed among participants, together with a questionnaire. Only specimens collected while
53 questing and, if possible, in the same survey, were circulated. Because of the random nature of the test, a
54 participant could receive several specimens of the same species. Species in the different genera had
55 variable misidentification rates (MR) of 7% (*Dermacentor*), 14% (*Ixodes*), 19% (*Haemaphysalis*), 36%
56 (*Hyalomma*), and 54% (*Rhipicephalus*). Within genera, the MR was also variable ranging from 5.4% for *I.*
57 *ricinus* or 7.4% for *D. marginatus* or *D. reticulatus* to 100% for *R. rossicus*. The test provided a total
58 misidentification rate of 29.6% of the species of ticks. There are no significant differences in MR according
59 to the sex of the tick. Participants were requested to perform a second round of identifications on the
60 same set of ticks, using only purposely prepared keys (without illustrations), circulated to the enrolled
61 participants, including 2 species of the genus *Dermacentor*, 8 of *Haemaphysalis*, 10 of *Hyalomma*, 23 of
62 *Ixodes*, and 6 of *Rhipicephalus*. The average MR in the second round was 28%: 0% (*Dermacentor*), 33%
63 (*Haemaphysalis*), 30% (*Hyalomma*) 18% (*Ixodes*), and 50% (*Rhipicephalus*). Species which are not reported
64 in the countries of a participating laboratory had always highest MR, i.e. purely Mediterranean species had
65 highest MR by laboratories in Central and Northern Europe. Participants expressed their concerns about a
66 correct identification for almost 50% of the ticks of the genera *Hyalomma* and *Rhipicephalus*. The results
67 revealed less than total confidence in identifying the most prominent species of ticks in the Western
68 Palearctic, and underpin the need for reference libraries for specialists involved in this task. Results also
69 showed that a combination of certain genes may adequately identify the target species of ticks.

70

71 **Keywords:** comparative test; identification; morphology; molecular; ixodid ticks; Western Palearctic.

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73 Background

74 Ticks are known to transmit a large variety of pathogens of medical and veterinary concern and are among
75 the most important disease-transmitting arthropods (Estrada-Peña and de la Fuente, 2014). Field studies
76 on ticks should be based on a correct identification of the specimens collected, as a crucial step in a chain
77 of microbiological or epidemiological studies. The identification has been commonly done only by
78 morphological examination, and the use of “molecular only” protocols are still uncommon in Europe. For

79 example, in a recent literature review on the occurrence of ticks and tick-borne pathogens in Europe
80 (Maioli et al., 2012), only studies that used morphological keys for tick identification were considered.
81 More than 60 species of the family Ixodidae are present in Europe. The morphological identification of
82 ticks is not trivial, as some species form complexes with cryptic or sibling species, such as the *Rhipicephalus*
83 *sanguineus* group (Dantas-Torres et al., 2013) or show a large range of morphological variability, which is
84 not captured by untrained researchers, for example the genus *Hyalomma*. Over this background of
85 unstable criteria for tick identification, new species are being recognised or interspecific hybridization
86 between taxa is reported, a biological event that may pose additional difficulties for specific identification,
87 even when using molecular markers (Kovalev et al. 2015). Moreover, morphological keys for ticks
88 commonly cover only the species of medical interest, and don't always include all the stages (Arthur, 1963;
89 Nosek and Sixl, 1972; Cordas et al., 1993; Hillyard, 1996; Filippova, 1997; Manilla, 1998; Estrada-Peña et al.,
90 2004; Cringoli et al., 2005; Pérez-Eid, 2007). Additionally, some of them may be unreliable because they do
91 not include the most recent concepts about the species identity. Therefore, recent studies on comparative
92 morphology of ticks in Europe are scarce (Heylen et al., 2014).

93 The availability of different methods has provided insights in the use of cuticular hydrocarbon composition
94 (Estrada-Peña et al., 1996) or MALDI-TOF (matrix assisted laser desorption ionization-time of flight mass
95 spectrometry) (Yssouf et al., 2013) for the identification of ticks, while most reports focused on the use of
96 adequate genetic markers, like 16S rRNA, 12S rRNA, or *cytochrome c oxidase I (coxI)*. Although these
97 technologies are useful, they will always rely on reference specimens for which morphological
98 identification needs to be correctly conducted (Nava et al., 2009; Araya-Ancheta et al., 2015). "Garbage
99 sequences" obtained from unreliably identified specimens that accumulate in databanks are a source of
100 molecular misidentification. They may introduce a background noise when included in the context of a
101 phylogenetic reconstruction tick species (Zhang and Zhang, 2014) or produce an incorrect identification of
102 individual specimens.

103 Several points justify the assessment of the comparative capacity of researchers working on the
104 identification of ticks, namely: i) the specific associations between certain tick species and medically
105 significant pathogens; ii) the concern for the spread of ticks beyond their historical ranges; and iii) the
106 importance of observing harmonised criteria for the identification of ticks. Blind tests of quality
107 assessment are often applied for the unbiased determination of events in different facets of the science.
108 **The protocol involves the distribution of specimens to participating laboratories by a validating team, who**
109 **establish the required standard and collate and circulate the results (Ellis and Cross, 1981).** Biological
110 sciences have benefited from blind tests for the identification of organisms, the procedure being generally
111 applied to compare the degree of similarity between the opinions of several specialists about the
112 classification of organisms. Most tests of non-morphological methods used for the identification of some
113 parasitic arthropods always used the blind approach, comparing the results of a candidate method against
114 the background of morphological identification by specialists (i.e. Dieme et al., 2014; Yssouf et al., 2013).

115 Examples of this approach to ticks so far cover the use of DNA-barcoding for the detection of the blood
116 meal source (Garipey et al., 2012). Nevertheless, the morphological identification of ticks is routinely used
117 in laboratories around the world, more commonly than molecular methods, mainly in large sample sets,
118 which simplify the flow of work and reduces the costs. In summary, there is no objective measure of the
119 comparative reliability of researchers in the field in recognising common species of ticks in a large region.
120 We aimed to candidly test the comparative performance of 14 teams of researchers involved in the study
121 of ticks and tick-borne pathogens in Europe on the morphological identification of 11 species of ticks
122 reported as established in Europe and Northern Africa. Our study aims to identify the challenges in Europe
123 when dealing with the identification of ticks, the causes for misidentifications, and the best procedures for
124 harmonised results. **The selection of particular species of ticks was initially done by morphological**
125 **identification by three co-authors possessing marked taxonomic expertise, followed by confirmation using**
126 **molecular methods by a fourth co-author (the validating team) and then distribution for performance**
127 **assessment to 14 laboratories with relevant research interests in ticks.** Special attention was paid to
128 reliability of the identification according to the distribution of the ticks (e.g. species existing in the country
129 of residence of the participant, and therefore familiar to the researcher) and the approach used in the
130 identification of the specimens (e.g. using dedicated books, reprints, voucher specimens, etc.). A
131 secondary aim was to estimate the confidence of the participants with their identifications as compared
132 with the rate of mismatches, a ratio that expresses how accurately they can identify species not
133 encountered before. We further evaluated the reliability and usability of a comprehensive key for all the
134 species of ticks reported in the Western Palearctic as a means of increasing accuracy of identification.

135 **Material and Methods**

136 **1. Species of ticks**

137 For an adequate representation of the most common species reported in the Western Palearctic (including
138 Northern Africa), the following species have been included in the test: *Dermacentor marginatus* (Panzer)
139 (14♀, 13♂), *Dermacentor reticulatus* (Fabricius) (14♀, 14♂), *Haemaphysalis punctata* Canestrini & Fanzago
140 (14♀, 12♂), *Hyalomma lusitanicum* Koch (7♀, 11♂), *Hyalomma marginatum* Koch (14♀, 12♂), *Ixodes*
141 *hexagonus* Leach (14♀, 13♂, and 15 nymphs), *Ixodes ricinus* (Linnaeus) (14♀, 11♂, and 12 nymphs),
142 *Rhipicephalus annulatus* (Say) (14♀, 11♂), *Rhipicephalus bursa* Canestrini & Fanzago (12♀, 12♂),
143 *Rhipicephalus rossicus* Yakimov and Kohl-Yakimova (12♀, 15♂), and *Rhipicephalus sanguineus* s.l. (9♀,
144 17♂). The test was explicitly focused on the tick fauna from the two large biogeographical regions of the
145 target territory: the countries bordering the Mediterranean basin, which also include species from
146 Northern Africa, and countries in Central and Northern Europe. We did not include tick species that are
147 restricted to a limited region (i.e. *Ha. hispanica* Gil-Collado, *R. pusillus* Gil-Collado, *I. ventalloi* Gil-Collado, *I.*

148 *lividus* Koch) or species inadequately described or rarely reported (i.e. *I. eldaricus* Dzhaparidze, *I. festai*
149 Tonelli-Rondelli, *I. kaiseri* Arthur). The species chosen for the study have special significance in both human
150 and animal health, and they are well-known vectors of pathogens to humans or animals (Jongejan and
151 Uilenberg, 2004).

152 The standardization of the batches of ticks circulated to the participants was a point of special concern.
153 This prevented the inclusion of some species of potential importance in the test, for example *Ixodes*
154 *persulcatus* Schulze, because the available specimens were in a variable degree of repletion, or obtained
155 from a wide variety of sources, far from the standards required for the protocol. Only unengorged ticks
156 were used. Specimens were always collected while questing to avoid the distortion of morphological
157 proportions. In the case of *R. annulatus*, which is a one host species, specimens were collected as engorged
158 nymphs on cattle, and allowed to moult in the laboratory to flat adults. **Although this is not always a**
159 **routine procedure during sample tick identification, we have considered this approach to provide**
160 **participants with a more homogeneous sample batch, in which all the tick specimens are unengorged.** All
161 the specimens of the same species were collected in the same locality and in the same sampling event, to
162 obtain the most homogeneous sample set possible. Every specimen with morphological abnormalities was
163 removed from the test. Specimens of *R. sanguineus* s.l. were collected on the walls of a kennel in the
164 Mediterranean coast of Spain, to ensure only specimens conforming to the classic description by Filippova
165 (1997). This description overlaps with that for the morphology of the “type II” specimens reported by
166 Dantas-Torres et al. (2013).

167 **2. Initial identification and further validation of the ticks**

168 All specimens (n=306) were determined by one of three co-authors (none of these participated in the blind
169 test) and confirmed by the two others. A fourth co-author enrolled in the blind test, performed a molecular
170 determination of every species, and results were 100% in agreement with the morphological
171 determination of the three co-authors mentioned above. The molecular identification was done by a PCR
172 targeting the tick mitochondrial 16S ribosomal RNA gene (16S rRNA) (Black and Piesman, 1994). For some
173 specimens, e.g. tick species in which this gene fragment had not been characterized, or was not specific
174 enough, PCR assays for the mitochondrial 12S rRNA gene and the nuclear 5.8S-28S rRNA intergenic
175 transcribed spacer 2 (ITS2) were also performed (Beati and Keirans, 2001; Labruna et al., 2002). In the case
176 of *R. sanguineus* s.l. the molecular identity of the specimens confirmed that they belonged to the so-called
177 temperate clade. The genes targeted and the primers used for molecular identification are included in
178 Table 1. Table 2 includes the maximum identities of sequences obtained in this study for the molecular
179 identification of the ticks.

180 **3. Sample randomization**

181 The distribution of samples to each participant was blind and random. Once each individual tick had been
182 identified by the validating team, it was placed separately in a small vial containing 70% ethanol. A unique

183 code was randomly allocated to each specimen (vial). The specimens were sent to one of the participating
184 laboratories which were identified by a random number. Each participant received 22 to 25 specimens.
185 Because of the random nature of the test, a participant could receive several specimens of the same
186 species, without regard to tick gender or stage. Participants were informed of this characteristic of the
187 test, and instructed that even if a species had already been identified, the same species could appear
188 again, or not, in the received material.

189 Sixteen researchers, from 14 laboratories (one of them involved only in the molecular identification)
190 enrolled for the test. All of them have a longstanding experience in tick research, either because they work
191 primarily on the ecology of ticks, in determination of tick-transmitted pathogens, or are involved in issues
192 of animal and/or public health, and have a background of peer-reviewed publications on the topic. Only
193 three of the authors (those that conducted the primary/initial identification of ticks) were aware of the
194 identity of the other participants, to avoid exchange of information during the blind test. Only one of the
195 authors knew the complete correspondence between species of ticks, identification numbers of vials, and
196 details of the enrolled laboratories.

197 **4. Identification of ticks**

198 The identification performance test comprised two steps. In the first step, identification of ticks was
199 performed using already published references, according to the decision of each participant. After the first
200 step, the participants were requested to perform a second round of identification on the same set of ticks,
201 using only the keys specifically prepared for the study, and to submit the results again. These keys were
202 tailored for every stage and species of Ixodidae found in the Palearctic region, without illustrations. The
203 keys (prepared by one of the co-authors) included the adults of 2 species of genus *Dermacentor*, 8 species
204 of *Haemaphysalis*, 10 of *Hyalomma*, 23 of *Ixodes*, and 6 of *Rhipicephalus*, as well as keys for nymphs of 23
205 species of *Ixodes*.

206 We received responses from the 14 laboratories in the first round but only 11 responses in the second
207 round. This resulted in 306 ticks identified by morphological methods in the first round and 259 in the
208 second.

209 **5. Questionnaire**

210 The samples were circulated together with a printed questionnaire to be filled-in individually for each
211 identified specimen, in both steps. These questionnaires were pre-labelled with the number of the vial, and
212 included questions about the identity of the specimen, its gender and stage. We specifically aimed to
213 collect details about the process of identification, involving the procedures followed by the participant
214 regarding the use of keys/reprints/monographs, and how confident they felt about the identification. The
215 complete questionnaire is included in the supplementary material.

216 **6. Calculation of rates of incorrect identifications and derived statistics.**

217 We calculated total rates of incorrect identifications (misidentification rate=MR) by tick species, in both
218 rounds. Additionally, we calculated the specific MR for each genus (to evaluate whether some genera had
219 poorer identification rates than others) and by sex (to check whether males or females had different MR).
220 We further compared whether MR are higher for species that do not exist in the geographical area of each
221 participating laboratory, defining as "endemic" the ticks that were reported from the country of the
222 participant, and "non-endemic" the ticks that do not have permanent populations in that territory. In other
223 words, we tested whether participating laboratories are able to identify potentially invasive ticks. The
224 confidence of the participants with their identifications was compared with the rate of individual MR. This
225 ratio expresses the satisfaction of participants even with inaccurate identifications.

226 Every participant was confidentially informed of his/her identification success rate, in both rounds. We did
227 not consider that some species could be more difficult to identify than others, and therefore the
228 misclassification rate (MR) is a crude, unweighted percentage. The relative performance of the
229 participants is not included in this study.

230

231 **Results**

232 **1. Misidentification rate (MR)**

233 The identities of all ticks classified on morphological grounds before distribution to the participants were
234 confirmed by molecular methods (Table 2). Regarding identification by participants made on
235 morphological grounds, every specimen (except one) was correctly identified to genus level.
236 Misidentifications were found only at the level of species or stage. The total specific MR in the first round
237 was of 29.6%, which decreased to 28.5% in the second round. The MR of stages was 1.6% (5 out of 306)
238 and 0.8% (2 out of 259) in the first and second rounds, respectively. Two males of *D. marginatus* were
239 initially considered as females during the first round of identification.

240 Figure 1 shows the specific MR aggregated by genera, in both the first and second rounds. It must be noted
241 that the number of responses by participants was lower in the second round than in the first (306 vs. 259
242 ticks, respectively). In the first round, the species in the genera *Dermacentor* and *Ixodes* obtained the
243 lowest MR: 7.27% and 13.92%, respectively. However, every specimen of *Dermacentor* was correctly
244 identified in the second round but the MR for genus *Ixodes* increased to 18.03%. For these two genera, at
245 species level, the MR varied between 5.4% for *I. ricinus* and 7.4% for *D. marginatus* or *D. reticulatus*.

246 Species of the genus *Haemaphysalis* had MR of 19.23% and 33.33% in the first and second rounds,
247 respectively. The species of *Hyalomma* and *Rhipicephalus* had the highest MR in both rounds, with similar
248 figures, around 36% in *Hyalomma* and 54% in *Rhipicephalus*. The MR by species are included in Figure 2.
249 The species was adequately identified if the specimen was a male in 71% and 72% of cases (first and

250 second round, respectively), or in 68% of the cases in females (both rounds). The MR was 100% for *R.*
251 *rossicus* in the first round, a neglected species which is rarely considered in studies in Europe.

252 **2. Correlation of the misidentification rates (MR) with the questionnaire responses**

253 We compared the MR with the presence/absence of the tick in the national territory of each participating
254 laboratory. Only 8.49% of “endemic” ticks were misidentified in the first round, a value that increased to
255 10.45% in the second round of identifications. However, the MR of “non-endemic” ticks were 21.1% and
256 13.6%, in the first and second rounds, respectively.

257 Regarding the use of bibliographical resources, 21% of specimens were identified without the help of
258 further references, because participants were familiar with the tick, 49% used reprints for the
259 identification (listed separately in the supplementary material), 5% used generalist book(s) that compile(s)
260 data on species from particular regions, and 24% used both reprints and books.

261 The self-perception of the participants about the reliability of identifications was variable. The participants
262 judged that 27% of specimens had been reliably identified after a first look because they were familiar with
263 the tick, and that 49% of specimens had been identified correctly after checking the bibliographical
264 references. The participants had “serious concerns about the reliability of the morphological
265 identification” of 23% of the specimens (see Figure 2). Comparing these figures about self-perception with
266 the MR, 2% of specimens were erroneously identified in the first category, 7% in the second, and 15% in
267 the third. However, these rough figures were highly variable when considered by tick genus (Figures 3 and
268 4). Most participants felt that identifications of species in genera *Dermacentor* and *Ixodes* were reliable.
269 Self-perception of identification reliability decreased for *Haemaphysalis* spp. Most participants expressed
270 “serious concerns” about the reliability of identification to species for both *Hyalomma* and *Rhipicephalus*.
271 The comparison of these crude figures with the accuracy of the identifications provides some significant
272 findings: participants were aware that a high percentage of the ticks in the genera *Rhipicephalus* and
273 *Hyalomma* were probably wrongly determined.

274

275 **Discussion**

276 This study reports the results of a comparative blind test of identification of ticks carried out by 14 self-
277 enrolled laboratories in Europe. The study was intended to evaluate the capacity to identify both the well-
278 established species of ticks that are common in the country of the participants, and to quantify the
279 competences of the European research teams to cope with potentially invasive species. The test included
280 species of the genera *Dermacentor*, *Haemaphysalis*, *Hyalomma*, *Ixodes* and *Rhipicephalus*, distributed in
281 Europe and Northern Africa. The study was intended to focus on the most prominent species of ixodid
282 ticks of the target region to clearly delineate the potential of the researchers in the management of tick
283 species with the highest impact on human or animal health.

284 Results showed that species in the genera *Ixodes* and *Dermacentor* had the lowest MR, while species of
285 *Hyalomma* and *Rhipicephalus* had the highest rates of unreliable identifications. Crude results showed
286 about 30% of misidentifications, which decreased only to 28% when a specifically-prepared key without
287 illustrations was circulated among participants for a second round. Claims about the possibility of spread
288 of ticks currently reported in the Mediterranean to northern latitudes (Jaenson et al., 2012) are thus a
289 concern after these results, since 21% of these “non-endemic” species were unreliably identified.

290 There are several factors that could theoretically bias results in such a study as this. The most obvious is
291 the “gold standard” established for the identity of each specimen. This was done by three coauthors, who
292 used morphological methods. They initiated the study, distributed the specimens and did not contribute
293 data to the identification analysis. They were aware of the geographical origin of the ticks, which other
294 participants were not, and their identifications were confirmed 100% by a fourth participant, using
295 molecular methods. For every other step, we adhered to the randomness of both batches of ticks and
296 participants, therefore eliminating potential biases. Even at the stage of manuscript editing and final
297 agreement of the submitted paper, the co-authors were unaware of the rates obtained by the other
298 participants.

299 It is interesting to notice that the genera *Dermacentor*, *Ixodes* and *Haemaphysalis* were well-known by
300 almost every participant, with low rates of misidentifications. However, the genera *Rhipicephalus* and
301 *Hyalomma* accumulated the highest rates of mistakes. In other words, the purely Mediterranean species
302 were inadequately identified by most of the participating laboratories. It is however important to mention
303 that only 6 laboratories in Mediterranean countries were involved in the test, of a total of 14. In the case of
304 *Rhipicephalus*, the errors in classification were mainly due to the lack of a harmonized definition of the *R.*
305 *sanguineus* s.l. group, which needs a re-description and the designation of a neotype of *R. sanguineus* s.s.
306 (Nava et al., 2015). As a further proof of the inherent identification difficulties within the genus
307 *Rhipicephalus*, no participant was able to correctly identify the adults of the neglected *R. rossicus* (rarely
308 included in most books used by European tick researchers) in the first round, and only one laboratory
309 managed a correct identification after a key containing the species was circulated among the participants.
310 Therefore, we should consider that the high MR of both *Hyalomma* and *Rhipicephalus* were derived from: i)
311 a lack of familiarity of more than 50% of participants with these ticks, ii) the deficient coverage of these
312 species in papers commonly used for identification of ticks, iii) the unavailability of coherent criteria for
313 identification of the species colonizing the target territory.

314 Of particular interest is the fact that the circulation of the keys without illustrations did not significantly
315 improve the rate of reliable identifications, and, in some cases, introduced even higher rates of
316 misidentifications. The second round produced poorer identification rates by some participants who had
317 already accurately identified a specimen in the first round. The obvious interpretation is that: i) the
318 inclusion of more species of ticks in the key produced a background noise that confused the participants

319 (i.e. *Ixodes* or *Haemaphysalis*), ii) the lack of illustrations is a serious issue when only the crude text is used
320 for identification.

321 Being unfamiliar with these “new” species, researchers tended to identify ticks by close similarity rather
322 than by complete identity, in the absence of illustrations guiding the process. This explanation is further
323 confirmed by the MR of “endemic” versus “non-endemic” species. The keys could probably help the
324 participants to identify the ticks with which they were not familiar, but introduced a further complication
325 when dealing with species which they already knew, because several such species were included in the
326 keys adding a “background noise” in the identification.

327 It is necessary to stress that participants were aware in most of the cases of their unreliable identifications.
328 Highest rates of confidence were obtained for the genera *Dermacentor* and *Ixodes*, meaning that
329 participants were satisfied with their identifications. Highest rates of concern about the validity of
330 identification were obtained for species of *Hyalomma* and *Rhipicephalus*. Again, there is a high agreement
331 between the rates of concern about the validity of classifications and the actual unreliable identifications
332 for species of these genera.

333 Results from this comparative test show the importance of an adequate source of information for the
334 researchers involved in the identification of ticks. Studies in multiple fields related to ticks would benefit
335 from adequate identifications of ticks, which should be ideally based on i) a curated library of specimens
336 for reference, including every species and stages present at continental scale, and ii) a set of trustworthy
337 molecular sequences either produced in house or obtained from GenBank. The 5’ region of the
338 mitochondrial gene *cytochrome c oxidase subunit I (cox1)* is the standard marker for DNA barcoding
339 (Hebert, 2004). Nevertheless, the 16S rRNA gene is a reliable marker for the tick identification at the
340 species level (Lv et al., 2014a, b), and sequences of fragment of this gene are the most common in
341 GenBank. Moreover, other markers such as the 12S rRNA gene or internal transcribed spacers (ITS) can be
342 complementary for tick classification (Lv et al., 2014a,b). Undoubtedly, the success of DNA barcoding for
343 any parasite species identification relies heavily on accurate morphological identification of reference
344 specimens. Indeed, barcoding of ticks using the molecular approach alone could lead to inconsistent
345 results (Lv et al., 2014a) and a combination of three DNA markers (*cox1*, 16S rRNA, and 18S rRNA) could
346 efficiently separate several species of ticks (Lv et al., 2014a, b). The specific identification of ticks by
347 molecular methods should not be considered as definitive since it requires personal experience and
348 adequate libraries, leading to the need of deposition of voucher specimens (i.e. Beati et al., 2013; Nava et
349 al., 2014). The procedures used in the present study show that an adequate combination of several genes
350 and of the portions that produce the highest phylogenetic information is suitable for identification of ticks.

351 While awareness of ticks and tick-borne pathogens increases worldwide, there is a lack of adequate
352 knowledge about the identity of the most prominent species colonizing extensive regions in the Western
353 Palearctic. As far as we know, a similar comparative test has never been performed in other parts of the

354 world. It thus remains of interest how researchers of other regions address the issue, and how lesser
355 known species are identified by specialists. Although other species of ticks may lack medical interest, they
356 must be considered potentially confusing entities when compared with the focal species, introducing
357 'noise' in reporting. We wanted to candidly present these results, while urging the need for adequate
358 training of experts involved in the identification of ticks, a step necessary to both address epidemiological
359 studies and to cope with the risk posed by invasive species.

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362

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481

482 Legend for Figures.

483 Figure 1: The misidentification rates (MR) of ticks, by genera (in %) in both the first and second round of
484 morphological identification.

485 Figure 2: The misidentification rates (MR) of species of ticks (in %) in both the first and second round.

486 Figure 3: The degree of self-perception by participants about the reliability of the identification of ticks, by
487 genus of the tick (in %).

488 Figure 4: The percent of erroneously identified ticks (grouped by genera) according to the self-perception
489 by participants about the reliability of the identification of ticks.

490 **Table 1.** PCR primer pairs and conditions used for the genetic identification of ticks

Target gene	Primer sequence (5'→3')	Melting temperature (°C)	Fragment size (base pairs)	Reference
<i>16S rRNA</i>	16S+1: CTGCTCAATGATTTTTTAAATTGCT GTGG	48 54	456	Black and Piesman, 1994
	16S-1: CCGGTCTGAACTCAGATCAAGT			
<i>12S rRNA</i>	T1B: AAAC TAGGATTAGATACCCT	51	approx. 360	Beati and Keirans, 2001
	T2A: AATGAGAGCGACGGGCGATGT	53		
<i>ITS2</i>	RIB-4F: CCATCGATGTGAAYTGCAGGACA RIB-R: GTGAATTCTATGCTTAAATTCAGG GGGT	55	variable, 800-1,100	Zahler et al. 1995; McLain et al. 1995 (from Labruna et al., 2002)

491

492

493 Table 2. Maximum identities of sequences obtained for the genetic characterization of tick species.

Tick species	Gene sequences; % identity & GenBank no (no of sequences)		
	16S rRNA	12S rRNA	ITS2
<i>Dermacentor marginatus</i>	99.5 JX051098 (1)	-	-
	99.5 JX051097 (1)	100 AF031848 (1)	99.6 FN296278 (1)
<i>Dermacentor reticulatus</i>	99.8 JF928493 (1)	-	-
<i>Haemaphysalis punctata</i>	99.5 KR870978 (3)	100 AF483218 ¹ (3)	-
<i>Hyalomma lusitanicum</i>	99.7-100 Z97881 (3)	-	-
<i>Hyalomma marginatum</i>	99.5 L34307 (1)	-	-
<i>Ixodes hexagonus</i>	100 JF928502 (1)	99.6 AF081828 (1)	100 GQ924083 (1)
<i>Ixodes ricinus</i>	100 GU074616 (1)	100 AF150029 (1)	-
	100 GU074606 (1)	100 KF197118 (1)	-
	99.8 GU074590 (1)	100 JN248424 (1)	-
	100 GU074589 (1)	-	-
<i>Rhipicephalus annulatus</i>	99.8 L34311 (2)	-	-
<i>Rhipicephalus bursa</i>	100 KU664351 (4)	100 KC243833 (2)	-
<i>Rhipicephalus rossicus</i>	100 KP866202 ² ; 99.6 KU848178 (1)	100 AF150021 (1)	99.3 AF271282 ³ (1)
<i>Rhipicephalus sanguineus</i> s.l.	100 KT382469 (2)	-	-

494

495 ¹ Identified as *Haemaphysalis* sp.; ² *R. sanguineus* sequence, only a short sequence from *R. rossicus* available
 496 in GenBank (KU848178); ³ Sequence identified as *Rhipicephalus pumilio*. No ITS2 sequence from *R. rossicus*
 497 available in GenBank.

498 Supplementary Material

499 Supplementary material 1. The questionnaire circulated among the participants, including basic questions
500 about the method used for identification of ticks.

501 Please complete the following questionnaire separately for every specimen of tick submitted to you
502 (i.e. each tube). It is important to fill out the complete form to have additional data about the
503 methods, the problems experienced, etc.

504

505 Which method has been used to identify the tick

- 506 Molecular
- 507 Morphological
- 508 Both

509

510 If both methods were used, the molecular methods were used:

- 511 AFTER the morphological determination, as a confirmation of the primary morphological
512 method
- 513 AS PRIMARY METHODS and the morphological determination was used to confirm
514 molecular findings

515

516 If molecular methods were used, please list the genes used for this specimen.

517

518 If molecular methods were used, how did you compare your sequence(s)?

- 519 BLAST in GenBank
- 520 A library of data obtained from accurately classified ticks (in-house library)
- 521 Others (please cite)

522

523 If morphological methods were used, please mark how it was identified

- 524 I know the species very well and I did not need to check against any description or
525 illustration of the species
- 526 I used a set of references which describe this and other species (including existing keys)
- 527 I used a book that compile data on species from a large territory
- 528 I used both separate references and books

529

530 For morphological methods, please list the references used. Please use number(s) and then
531 provide the list of references used for the complete set of ticks

532

533 Could you please mark below the option(s) that better fit(s) the identification of these
534 specimens?

- 535 I did not have any problem in the identification
- 536 I managed to identify the tick after use of bibliographical references as listed
- 537 I have serious concerns about the reliability of my morphological identification (Please mark
538 one or both)
 - 539 Because I cannot find anything similar in the keys I am using, and I cannot decide
540 among several possible options
 - 541 Because it is the first time I saw that tick and I do not have experience with closely
542 related species
- 543 The molecular sequence(s) I obtained were easily compared with online resources and I
544 obtained what I think is an accurate identification of the tick.
- 545 I am not confident of my identification because phylogenetic trees obtained did not provide
546 a good identification of the species because high similarity with other sequences.

547

548

549 Supplementary material 2. List of references used by the enrolled participants for the morphological
550 identification of the ticks.

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